

Charitable Checking

Charitable Checking

- Simple
- Flexible
- Convenient
- Economical



“ Charitable checking is like philanthropy made easy, with the additional benefit of communication with and support from the Foundation’s great staff. ”

– Patrick and Tiffany Field



Springfield Foundation

For good. For ever. For all.®

Our Mission

is to raise, strengthen, and distribute permanent charitable funds to benefit Clark County and the surrounding region.

Our Vision

is to help donors and the community improve the quality of life for all residents now and for generations to come.

333 North Limestone St., Suite 201
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937-324-8773
www.springfieldfoundation.org



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For good. For ever. For all.®

Giving Made Easy

Streamline Your Giving

The Springfield Foundation's charitable checking program is an easy, no fee service that allows you to simplify your charitable giving.

With charitable checking you can make a donation, claim the associated tax deduction, and then direct how, when, and to whom your charitable gifts will be made.

Charitable Checking Works

A charitable checking account is ideal for many people. Some wish to make charitable gifts of appreciated securities to avoid capital gains. Others enjoy giving regularly to several different charities. Through Charitable Checking, your tax deduction is made when you give to the Foundation, so there is no need to keep track of the various receipts from all the charities you support.

Charitable Distributions

Distributions from your charitable checking account can be made to any 501(c)(3) nonprofit organization in the United States. An acknowledgement is sent to the charity by the Springfield Foundation.



Getting Started

There is a minimum balance of \$100 to open a Charitable Checking Account, and distributions must be made in amounts of \$25 or more. You will receive a quarterly statement from the Foundation showing your account activity.

Once your Charitable Checking account is created, adding to it is as easy as writing a check, transferring a stock, or authorizing an automatic withdrawal from your checking or savings account.



Grants to charities may be made in your name or done so anonymously. If you choose, we can send the grant check to you so you can deliver it to the charity yourself.

One Program, Many Uses

- Establish a fund as a way to introduce your family members to the importance of philanthropy. This will encourage a life-long habit of charitable giving.
- Create a corporate charitable checking fund for your business to help you budget and manage your annual business contributions.
- Nonprofit organizations can use Charitable Checking to manage short-term fundraising projects and other activities. The foundation will acknowledge each gift.
- Charitable checking accounts may be opened as a way to accept memorial contributions. The amounts received may then be used to support the charities that a loved one cared about most.

To open your Charitable Checking Account, call 937-324-8773 or visit us online at springfieldfoundation.org.

