



Springfield Foundation

For good. For ever. For all.®

**ANNUAL REPORT 2023**

## 2023 FOUNDATION STAFF:



**Susan Carey**  
Executive Director



**Sarah McPherson**  
Director of Marketing and Development



**Dr. Raphael Allen**  
Director of Community Outreach



**Lori Boegershausen**  
Director of Grants



**Joyce Dawson**  
Accountant



**Teresa Brumfield**  
Scholarship Manager



**Wendy Voorhees**  
Executive Assistant / Office Manager

## 2023 FOUNDATION BOARD:



**Victoria Dawson-Scrusse**  
President



**Steve Moody**  
Vice President



**Nettie Carter-Smith**  
Treasurer



**Amanda Lantz**  
Secretary



Andy Barlow



Sunna Bass



Aaron Clark



Paula Crew



Basil Fett



Greg Flax



Andy Fox



Sharon Frandsen



Jeanne Lampe



Matt Luther



Jermain Maynard



Pam Meermans



Greg Rogers



Blake Shaffer



Humera Umerani



Chris Wells



Rachel Wilson

## Message from the President

Dear Friends,

This year was full of significant milestones for the Springfield Foundation. Our dedication to philanthropy and community betterment was on full display as we achieved remarkable accomplishments.

As I reflect more deeply on the impact we've had, I am reminded of a few standout achievements. Firstly, the Foundation received \$12.6 million in charitable gifts. These generous donations enabled us to distribute \$4.8 million in grants and awards, including \$686,000 in scholarships to over 400 students. Additionally, we approved funding for 100 projects through our discretionary grant program and we celebrated our 75th Anniversary with a Gala at the Hollenbeck Bayley Center. Attended by over 250 guests, this celebration was a testament to our longstanding commitment to community engagement. In addition to these achievements, we initiated a multi-year grant to address the mental health crisis devastating our young people. We also provided financial support for the new Global Impact Stem Academy "Upper Academy" located on the campus of Clark State.

*Here is a summary of all we have accomplished with our donors, partners and community leaders:*

- Opened 23 new funds.
- Distributed \$4.8 million in grants.
- Received 123 discretionary applications.
- Collected over \$58,000 in the Partners in Philanthropy campaign.
- Launched a new software platform, including the GoFund Online Donor Portal.
- Co-created a collaborative group dedicated to reducing youth violence, securing a \$1.6 million technical assistance grant to address gun violence.
- Selected a new initiative supporting a joint mental and behavioral health project with Rocking Horse Community Health Center, dedicating \$375,000 towards the school-based health clinic at Springfield High School.
- Provided over 200 local students with coats, hats, and gloves through a Winter Coat Drive supported by our donors, board, and staff.
- Board and staff participated in fitting students with new gym shoes through Shoes for The Shoeless.
- Staff volunteered throughout the year at various events, including the Summer Arts Festival, Springfield Cancer Center, Dayton Children's Hospital, the Pink Honor Walk, Kenwood Elementary School, the Children's Garden at Snyder Park, and the Jazz and Blues Festival.
- Attended the Mental Health and Wellness Fair at Clark State College, providing information about scholarships and FAFSA.
- Participated in Clark County College Night hosted by the Clark County School Counselors and OACAC.
- Said goodbye to departing Trustee, Jeanne Lampe, who has made invaluable contributions to the organization.

It's easy to count our accomplishments, but our work has had an immeasurable impact on the Springfield community. This is a direct result of your collective commitment to the Springfield Foundation and the dedication and generosity each of you bring to the table. I'd like to thank the staff for their invaluable contributions this year, and I'd like to thank board members in advance for your continued support under the leadership of Steve Moody. As my time on the Board of Trustees comes to a close, I look forward to the continued success of the Foundation in the years to come!

**Victoria Dawson-Scrusse**  
President



**Victoria Dawson-Scrusse**  
President

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**Jenna Hurst-Bluemlein**  
Annual Report Editor



# Creating Lasting Impact

In 2023, the following donors partnered with the Springfield Foundation to create **permanent endowment funds** in our community. These new funds will have an impact forever and will each build upon our shared lives and passions.

### Aleena Umerani Scholarship Fund

This fund will provide scholarships to applicants that demonstrate financial need with a preference for Clark County Residents.

### BarBK Endowment Fund

This endowment fund goes to Autumn Trails Stable for unrestricted use.

### Baughman Ag Scholarship Endowment Fund

This scholarship fund goes to graduates of Graham High School majoring in Agriculture with a minimum 2.5 cumulative GPA.

### Darlene Carpenter Pet Rescue Fund

This fund goes toward supporting programmatic expenses related to no-kill shelters, rescues, and training programs.

### Darlene Carpenter First Generation College Scholarship Fund

This deferred fund will provide scholarships to first generation college students demonstrating significant financial need.

### Dr. Henry Jud ("Hank") Memorial Fund in Support of the Gammon House Interpretive Center

This memorial fund will go toward the Gammon House for the design and build of the Gammon House Interpretive Center.

### Elva Hampshire Scholarship Fund

This fund will provide scholarships to graduates of Greenon High School majoring in Mathematics.

### Enon-Greenon Alumni Association Scholarship Fund

This fund goes to graduating seniors from Greenon High School.

### Friends of Clark County Parks Endowment Fund

This fund supports the vision and mission of those who created and developed the Clark County Park District.

### George E. and Sandra M. Ward Endowment Fund

This endowment fund goes to the American Cancer Society and Kirkmont Presbyterian Church in Beavercreek, OH.

### Helen J. Brumfield Alpha Eta Chapter (DKG) Scholarship Fund

This fund will provide scholarships to Clark County graduates with recommendations determined by an external committee of Alpha Eta Chapter.

### Joanne K. Schmidt Foundation for the Preservation of Global Wildlife

This endowment fund is to be equally distributed to the African Conservation Fund and the Tusk Trust for unrestricted use.

### Marcia Frank Fund

This fund goes to the following organizations: the Nehemiah Foundation, Clark County Public Library, Clark County Historical Society, Springfield Museum of Art, Springfield Symphony Orchestra, Springfield Youth Symphony, Springfield Arts Council, the Ohio State School of Music, Wright State School of Music, Clark County Animal Welfare League, and the Delta Omicron Foundation.

### McCoy Lewis Scholarship Fund

This scholarship fund goes to graduates in Clark County pursuing any form of higher education.

### Nancy W. Henderson Endowment Fund

This fund supports the Springfield Symphony Orchestra, Springfield Museum of Art, Springfield Arts Council, and the Gary Geis Dance Company.

### Ray, Mildred and Terry Group Family Fund

This family fund is for enriching the quality of life for residents of Pike and Bethel townships.

### Scrusse Family HBCU Scholarship Fund

This deferred fund will provide scholarships to African American high school graduates who attended Springfield City Schools, had a minimum 3.3 cumulative GPA, and who are attending a Historically Black College or University (HBCU).

### Springfield Burying Ground Endowment Fund

This endowment fund provides unrestricted support for the charitable or educational purposes of Springfield Burying Ground, Inc.

### Steve and Vicki Fourman Endowment Fund

This deferred fund will support graduates of Shawnee High School, majoring in music, Ohio University Marching 110 Student Support Fund, the Springfield Arts Council's Summer Arts Festival, and the Clark County Historical Society for genealogy expenses.

### Triad High School Scholarship for Higher Education in Agriculture

This fund was founded by the McDavid family, who aim to ignite generosity and impact through giving back. The fund will award to graduating seniors from Triad High School who demonstrate a passion for Agriculture and will major in it.

### Weixelbaum Memorial Fund

This memorial fund is unrestricted and will support the most critical challenges that face the Clark County Community.



## Clark State Performing Arts Center

The Clark State Performing Arts Center has been a recipient of a generous Springfield Foundation Grant for the last 16 years. In those years, the Performing Arts Center has been able to provide low-cost tickets to our events to ensure that everyone in our community can afford to attend shows at the Performing Arts Center. Too often, the live arts are considered only for the wealthy. We know that an entire community benefits from the live arts, not just the wealthy. The Springfield Foundation has been instrumental in helping us ensure that everyone in our community can attend. In the last 16 years, the Performing Arts Center has been able to offer 41,904 low-cost tickets to patrons who may not have otherwise been able to afford to attend. Most recently, the Performing Arts Center presented the *360 All Stars*.

Also, the Performing Arts Center offered workshops for youth with the Springfield Foundation Grants. We have been able to connect professional touring artists with youth in our community. They have offered workshops in basic acting, improvisation, self-expression, self-esteem building, and much more. Recently, actors from Aquila Theatre Company were performing at the Kuss Auditorium, and they held a workshop for youth at the Juvenile Detention Center. This kind of workshop was made possible by the Springfield Foundation grants we have received.

The Springfield Foundation has been a steadfast partner in the Performing Arts Center's quest to make sure the live performing arts is available for everyone in our community.

Dan Hunt, General Manager/Venue Operations - Associate Professor of Theatre  
Clark State Performing Arts Center



### Arts & Culture Total: \$60,200

- City of Springfield.....CultureFest 2023
- Clark State College.....Clark State Performing Center Season
- Gammon House, Inc.....Gammon House Juneteenth Celebration
- NAMI.....VC Arts Exploration III
- Public Art Committee.....Downtown Art
- Springfield Civic Theatre.....Operational Support for Production of the Musical, *Crown*
- Springfield Museum of Art.....Operational Support
- Springfield Symphony Orchestra.....Operational Support
- Westcott House Foundation.....Operational Support
- Wittenberg University.....Operational Request for Dance Stomp Shake



## Leadership Clark County

Leadership Clark County is extremely grateful for the Springfield Foundation's unwavering support over the past 18 years. Your commitment to Leadership Clark County has helped us continue to create lasting change in our community.

Because of the Foundation's generous funding, we have been able to make a significant impact through offering scholarships to local non-profits, helping to provide essential training services, reaching over 1,200 alumni of ours and the greater community. Your support has not only allowed us to give back hundreds of volunteer hours annually, but has also empowered our participants to become active leaders, serving on various nonprofit boards throughout our community.

It's evident that our partnership with the Springfield Foundation has enhanced our journey. Together, we've built a legacy of service, empowerment, and positive change that continues to grow within our community and beyond.

Leigh Anne Lawrence, Executive Director  
Leadership Clark County

### Civic Affairs Total: \$35,500

- Ohio Equine and Agricultural Association.....Operational Support
- Springfield Foundation.....Executive Director Discretionary
- Wittenberg University.....Summer Community Internship Program
- WYSO Public Radio.....Springfield/Clark County Reporting

“ Since graduation, I've been thankful to stay engaged with many of the graduates from my class, as well as meet and build relationships with alumni from other years. I was able to help with this year's Amazing Race kick-off event, and I look forward to staying involved with future events and gatherings. I'm proud of my experiences with Leadership Clark County, and I'm extremely thankful we have such an amazing organization driving servant leadership here in Springfield and Clark County. ”

– Natalie Driscoll, Community Outreach at United Way,  
Leadership Clark County Class of 2023



### Tecumseh Land Trust

Tecumseh Land Trust has had the great fortune of receiving support from the Springfield Foundation for over 20 years. The Foundation's support has gone a long way to ensure our continued success protecting farmland, natural areas, and water resources throughout Clark County.

This funding has made it possible to protect over 36,000 acres of land, 62 miles of riparian corridor, and 125 miles of scenic views. We are proud to partner with the Springfield Foundation and are grateful for its continued support of our community.

Michele Burns, Executive Director  
Tecumseh Land Trust



### Conservation Total: \$64,260

- Animal Welfare League of Clark County.....Operational Support
- Clark County Dog Shelter.....Adoption Spay/Neuter
- Glen Helen Association.....Campaign to Secure the Future of Glen Helen
- National Trail Parks and Recreation District.....Snyder Park Clubhouse  
Accessible Restroom Renovation
- Tecumseh Land Trust.....Operational Support
- The Conscious Connect CDC.....People with Disabilities - Sully Jaymes  
Memorial Park



### Warder Literacy Center

I have been at the Warder Literacy Center for 23 years. During that time, we have gone from a mostly community-based organization to a full-blown one. And we have had several community-based foundations support faithfully all of those years, not the least of which is the Springfield Foundation.

For at least 19 of those years, we have been the recipient of a grant for our Adult Basic Literacy Education program. Finding funding for adults who have either graduated in "name" only or have dropped out is not easy. Not only do they often have the same educational challenges they faced as children, now they also have other life responsibilities, like jobs and/or their own children. Also, they often have developed coping strategies that are counter-effective for learning. All of this means that success rates are hard won, and it will take time to see educational gains. Not surprisingly, many see this as a lost cause. Despite this, we never have and neither has the Springfield Foundation!

You have heard the story of the man, facing countless stranded starfish, taking the time to throw those he could back into the sea. His heart is our philosophy! Each one can reach one and together we can turn the page on low literacy. The successes have been tangible: over 20 students have gotten their GED's, others have been able to find better employment opportunities, several have enrolled in higher education, and more than a few have returned to enroll their children in our program.

Thank you to the Springfield Foundation for sticking by us so that we have been able to persevere with our adult students, year after year.

David Smiddy, Executive Director  
Warder Literacy Center/CCLC



### Education Total: \$127,650

- Big Brothers Big Sisters.....Clark County Youth Mentoring
- Clark County Literacy Coalition.....Basic Literacy
- Clark County Retired Teachers Association.....One Room School Program
- Covenant United Methodist Church.....Covenant Children's Defense Fund Freedom School
- Crayons to Classrooms.....Clark County Program
- Goodwill Easterseals Miami Valley.....Child Screening with Early Childhood Mental Health
- Jonah Project.....Operational Support
- Junior Achievement.....Operational Support
- Leadership Clark County.....Leadership Academy
- Links Foundation, Incorporated.....Careers in Health Sciences
- National Inventors Hall of Fame.....Camp Invention Summer STEM Program with  
Springfield Promise Neighborhood
- OIC of Clark County, Inc.....Certified Logistics Training (CLT) Pathway for Youth
- On-The-Rise.....Operational Support
- Springfield City School District.....The FIELD House
- Springfield City School District.....Project Springboard Family Literacy Program
- Springfield City Youth Mission.....\$startUp Entrepreneurship Program
- Springfield Promise Neighborhood.....Springfield PromiseCorps
- Braxton Miller Foundation.....STEM Program
- Conscious Connect Community Development Corporation.....Operational Support
- WellSpring.....Supporting Partnerships to Assure Ready Kids (SPARK)



## Springfield Family YMCA

Throughout our existence, the Springfield Family YMCA has aimed to improve healthy living and promote youth development and social responsibility in the Springfield Community. With our programs, we've been able to make a significant impact on the thousands of individuals who have walked through our doors. None of this would be possible without the generous contributions and support we receive from organizations like the Springfield Foundation.

For years, the Springfield Foundation has helped fund several programs for our organization. At the YMCA, we believe in providing access to all who may seek our services, regardless of ability to pay. As a result, we conduct a yearly fundraising campaign to help provide scholarships to individuals and families in need. The Springfield Foundation has been one of our strongest supporters of this campaign, which serves hundreds of people on a yearly basis.

The Springfield Foundation has helped with multiple other endeavors as well. Their contributions allowed us to carry out an Adaptive Aquatics program in our pool area, which focused on providing training and space for individuals with special needs to safely enjoy the water in a more controlled environment. Furthermore, the Springfield Foundation helped us to purchase new steps for entry into our pool, making it safer for members to enter the water. They also helped support our Cardiac Rehab program that aimed to improve physical fitness levels of individuals dealing with cardiovascular related issues.

We offer our sincere gratitude to the Springfield Foundation for their continued efforts to support both our organization and the Springfield community.

Heather Hogge, Executive Director  
Springfield Family YMCA



### Health Total: \$150,933

CitiLookout.....	Operational Support
Dayton Children's Hospital Foundation.....	Cardiology Technology for Springfield Family & Youth Initiatives.....
Girls on the Run of Dayton, Inc.....	Building Back Stronger to Serve our Clark County Constituents
Heart Health Now.....	Clark County Minority Health Fair
Hope Hollow.....	Direct Services for Clark County Cancer Patients in 2022-2023
Jefferson Street Oasis Community Garden.....	Operational Support
LifeCare Alliance.....	Diabetes Emergency Supply Assistance Program
Maple Tree Cancer Alliance.....	Exercise Oncology Program - Mercy Cancer Center
Mercy Health Foundation.....	Advancing Cardiac Care
Mercy Health Foundation.....	Cancer Care Outreach Program
National Trail Parks and Recreation District.....	2023 Playground Fall Protection Program
Planned Parenthood Southwest Ohio Region.....	Operational Support for Springfield Health Center
Pregnancy Resource Clinic.....	Operational Support
Prevent Blindness.....	HealthyEyes
Springfield Family YMCA.....	Financial Assistance
Springfield Peace Center.....	Operational Support
Riding Center.....	Therapeutic Riding Program
WellSpring.....	Families and Schools Together (FAST)



## Goodwill Easterseals Miami Valley

The Springfield Foundation and Goodwill Easterseals Miami Valley (GESMV) have a long history that spans 15 years. The Foundation has supported GESMV with grant funding that has helped provide critical services to community members throughout Clark County.

The WORDS program (now known as Radio Reading Service), is one of the many GESMV programs that have received funding. This is a radio reading service that offers 24/7 reading of publications, of all types, to those with vision loss and other disabilities.

Another program that has received funding for several years is GESMV's Child Screening Service with Early Childhood Mental Health program. This program identifies children under age five who are at risk or show signs of developmental delays and behavioral health needs, providing support that benefits their developmental, as well as short and long-term educational outcomes. The screenings take place either in person, in childcare centers, or online using the Ages and Stages Questionnaire. When a developmental delay, risk of delay, or mental health need is detected, the Child Screener communicates the results with the child's caregiver(s), teacher(s), and/or pediatrician. The Child Screener makes early interventions and behavioral health referrals to facilitate long and short-term support.

In recent partnership with Miami Valley Child Development Centers (MVCDC), GESMV has piloted a Therapeutic Intervention Preschool (TIP) classroom at the MVCDC location on East John Street in south Springfield. The TIP classroom provides hands-on support for children with more significant mental health needs. This model allows for more one-on-one instruction as well as more frequent developmental assessments. Under TIP frameworks, children who would never otherwise succeed in the mainstream school system are taught the skills they need to succeed in these settings. No other preschools in the area provide intervention services at this level.

Together the Springfield Foundation and Goodwill Easterseals Miami Valley are working to make it possible for all people to live, learn, work, and play with full inclusion in the life of the community.

Caryl Segalewitz, CFRE, Director of Development  
Goodwill Easterseals Miami Valley



### Human Services Total: \$319,966

1159 South CDC.....	Rebuilding Blocks
American Red Cross Miami Valley.....	Disaster Preparedness and Recovery - Helping Clark County Families
Autumn Trails Stable, Inc.....	Operational Support
Children's Hunger Alliance.....	Year-Round Food Access for Clark County Children
Clark County Family & Children First Council.....	Supplemental Care Program
Clark County Reentry Department.....	PATH: Personal Assistance Transitioning Home
Deaf Community Resource Center, Inc.....	Clark County Deaf Community Resource Center
United Senior Services.....	Retired & Senior Volunteer Program
Encompass Connection Center.....	Within My Reach/On My Shoulders
Legal Aid of Western Ohio, Inc.....	Operational Support
Mercy Health Foundation.....	Pediatric Rehabilitation: Shade for Therapeutic Play
Neighborhood Housing Partnership.....	Operational Support
Second Harvest Food Bank.....	Food Bank Operational Support
Second Harvest Food Bank.....	Second Harvest Market
Master Gardeners of Clark County.....	Sidewalk Expansion Snyder Park Gardens and Arboretum
Project Woman of Ohio.....	Operational Support
Rocking Horse Community Health Center.....	Patient Advocacy/Community Health Worker
Ronald McDonald House Charities Dayton.....	Keeping Families Close
Rotary Club Foundation.....	Services to People with Disabilities
Sheltered, Inc.....	Operational Support
Safe Harbor House.....	Operational Support
Springfield Family YMCA.....	Adaptive Aquatics
Open Hands Free Pantry.....	Operational Support
Springfield Ohio Urban Plantfolk.....	Porch Garden Project
The Abilities Connection.....	Operational Support
Braxton Miller Foundation.....	Braxton Miller Foundation Mentorship Program
United Way.....	211 Community Helpline

## Garth Q. Briggs Scholarship Fund of the Tecumseh Education Foundation

Established on July 25, 2007, the Garth Q. Briggs Scholarship Fund, created by the Tecumseh Education Foundation, Inc., has proven to be a remarkable asset for local students. Funded through a generous gift from the estate of Garth Q. Briggs, this endowment has provided substantial support to graduates of Tecumseh High School. *The primary focus of the fund is to offer scholarships to students, with financial need, pursuing vocational or technical education.*

Since its inception, the endowment fund has awarded a total of \$1,486,125 to 301 recipients. The impact of these scholarships has been significant, helping numerous students achieve their educational and career goals.

“ When we received the \$2.3 million for the Briggs fund in 2005 and we chose to invest with the Springfield Foundation, not in our wildest dreams could we have imagined that 19 years later we would have given out close to \$1.5 million and still have a balance of \$2.6 million!!! Needless to say, the Tecumseh Education Foundation Board is very pleased with how the Springfield Foundation handles this account!! ”

– Kevin Harmon, President  
Tecumseh Education Foundation

The continued success and growth of the Garth Q. Briggs Endowment Fund stand as a testament to the generosity of Garth Q. Briggs and the effective stewardship of the Springfield Foundation. This fund not only honors Mr. Briggs’s legacy but also ensures that future generations of Tecumseh High School graduates will have the financial support they need to pursue their vocational and technical aspirations.

“ The Springfield Foundation has had a significant impact on Springfield, OH over the past 75 years by providing essential funding and support for numerous community programs, initiatives, and organizations. Through its philanthropic efforts, the foundation has helped to improve the lives of many residents and strengthen the overall health and vitality of the community. ”

– Michael McDorman,  
President & CEO, Greater Springfield Partnership



## Homer C. Corry Award Recipient: Tom Loftis

Tom Loftis made a significant impact during his tenure on the Springfield Foundation Board, which began in January 2012 and spanned three consecutive 3-year terms. His dedication to the organization was evident through his extensive service on committees, projects, and strategic planning. Tom’s nine years on the Finance Committee showcased his ability to navigate complex finances, providing invaluable insights into the organization’s fiscal health. He further dedicated eight years to the Investment Committee, demonstrating a keen understanding of prudent investment strategies. Tom’s commitment extended to Board Governance for one year, where he helped steer the organization’s strategic direction.

In addition to his committee work, Tom contributed his expertise to two ad hoc committees. Over the course of three years, he played a pivotal role on the Impact Committee, serving as its chair for two years. His leadership ensured that the organization’s initiatives had a meaningful and lasting effect on the community. Tom’s dedication to progress also manifested in his three-year involvement with the Initiative Committee, where his visionary thinking helped shape the organization’s forward-looking strategies.

Tom Loftis had a remarkable impact on various community projects and Boards. His involvement with the Springfield Burying Grounds and Columbia Street Parking Lot projects demonstrated his commitment to enhancing our local environment. Tom’s contributions extended to several Boards, including Robbins & Myers, National Trail Parks & Recreation District, SpringForward, and the Greater Springfield Partnership (Chamber). His active participation in the Greater Springfield Moving Forward Parks and Recreation Committee and the Greater Springfield Housing Alliance underscored his commitment to community development. Professionally, Tom’s affiliations with Midland Properties, Mother Stewart’s Investor, and Residential Developments highlighted his dedication to improving local housing and infrastructure. Furthermore, his involvement with funds like the Walter S. Quinlan Foundation, along with his support for the Springfield Burying Grounds Fund, showcased his commitment to philanthropy.

Tom’s outstanding contributions to the community were recognized in 2020 when he received the prestigious Dick Kuss Lifetime Community Achievement Award from the Greater Springfield Partnership, a testament to his unwavering commitment to making Springfield a better place for all its residents.



## Catalyst of Change Award

This new distinguished accolade is bestowed upon a local nonprofit, individual, or group that, through their unwavering dedication, not only creates opportunities but also serves as a dynamic force for DEI within our community – both in their daily endeavors and beyond.

The purpose of creating this award was not only to show how committed we are to these efforts but to highlight and motivate the leaders in our community to also find the value in DEI practices and how it can help boost and develop a richer, more vibrant community. This year’s award recipient will serve as a catalyst for change, motivating others to become agents of positive transformation. As a small token of our appreciation, the DEI Committee presented a \$250 grant and this award in honor of their work.

The **Springfield Museum of Art** took it to heart when they learned that the Springfield Foundation was requesting funded organizations to create and adopt a DEI statement. After thoughtful planning, a thorough process, and meaningful feedback, their board and staff approved the following:

“ Art belongs to all people. The Springfield Museum of Art embraces Diversity, Equity, Inclusion, and Accessibility because art and the community thrive on openness to ideas and people, regardless of background, belief, or circumstance. As a dynamic, ever-evolving Museum, they intentionally pursue an understanding of their responsibility to be a space that reflects both the world they wish to live in and the vital role they seek to fill in their community. Together, they are stronger. ”

The Springfield Museum of Art has sought to infuse the spirit of their inclusivity statement throughout their work. Institutionally, they created a Diversity, Equity, Accessibility, and Inclusivity action plan. They then used their statement as a directional beacon in the development of their newly adopted strategic plan, infused the spirit of inclusion into the design of their soon-to-be complete renovation, and increased the diversity of their board and committees. Programmatically, they have deepened their offerings across their region, from the 500 preschoolers who visit each year to partnerships with Clark County Developmental Disabilities and McKinley Hall Treatment Center, as well as programs for adults with dementia and Alzheimer’s. They commit to supporting community events that celebrate the diversity of their community, and through exhibitions, they seek to share underrepresented stories such as *Mirror Mirror*, an exhibition of contemporary female artists, *Really Free: The Radical Art of Nellie Mae Rowe*, the award-winning exhibition *BLACK LIVES as subject MATTER II*, and *Art Noire*, a celebration of Black excellence.

They recognize that this change is not a destination, but a continual journey toward improvement. A banner with “Art Belongs to All People” now hangs at the entrance to the Museum as a reminder of their commitment to inclusion and equity, as well as that everyone belongs at the Springfield Museum of Art and that art belongs to us all. The Springfield Museum of Art Executive Director, Jessimi Jones, was presented with the Catalyst of Change Award.





## Financial Highlights

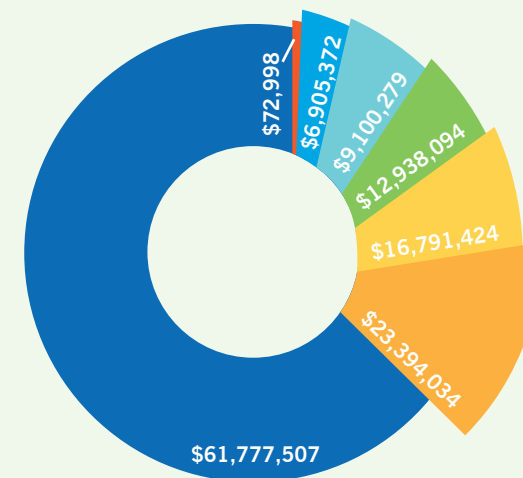
Our commitment is to maintain and grow the charitable assets entrusted to us. The financial information contained in this annual report is a condensed version of the Fiscal Year 2023 audited financial statements through December 31, 2023. A complete set of the audited financial statements, with accompanying notes and report from independent auditor, Clark Schaefer Hackett, is available at the Springfield Foundation office and on the Foundation’s website.

Statement of Financial Position	Fiscal Year 2023	Fiscal Year 2022
Cash and Cash Equivalents	4,474,066	3,679,361
Receivables	30,597	9,625
Investments	126,706,242	105,765,554
Prepaid Expenses	4,817	25,219
Furniture & Equipment - Net	15,176	18,120
Leasehold Improvements - Net	19,554	20,734
<b>Total Assets</b>	<b>131,250,451</b>	<b>109,518,613</b>
<b>Total Liabilities</b>	<b>270,743</b>	<b>510,926</b>
Net Assets	130,979,708	109,007,687
<b>Total Liabilities &amp; Net Assets</b>	<b>131,250,451</b>	<b>109,518,613</b>

Combined Statement of Activity	Fiscal Year 2023	Fiscal Year 2022
<b>Revenues</b>		
Contributions	17,051,933	13,043,561
Investment Income	7,921,600	3,707,756
Increase in Appreciation on Investments	(4,010,234)	16,526,424
<b>Total Revenues</b>	<b>20,963,299</b>	<b>224,893</b>
<b>Expenses</b>		
Grants & Scholarships	5,308,368	5,064,219
Administrative Expenses	269,917	245,034
Fundraising Expenses	350,593	321,777
Programatic Expenses	649,152	1,940,431
<b>Total Expenses</b>	<b>6,578,030</b>	<b>7,571,461</b>
Increase in Net Assets	14,385,270	(7,346,568)
Net Assets Beginning of Year	116,865,181	116,865,181
<b>Net Assets End of Year</b>	<b>131,250,451</b>	<b>109,518,613</b>

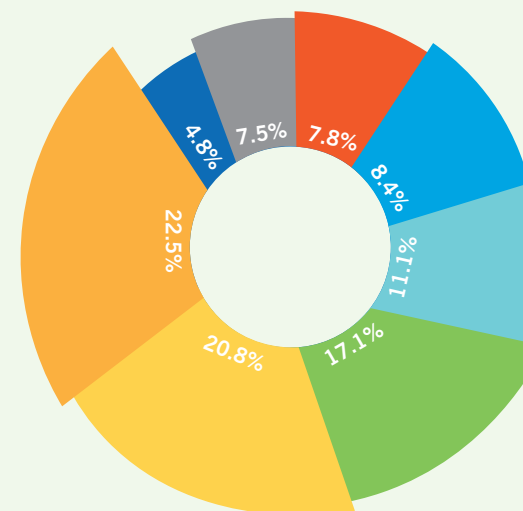
## Investment Overview

A majority of the Springfield Foundation’s endowment funds is invested in a “Balanced Pool” portfolio, which is structured for long-term total return. To provide diversification and to reduce overall risk, the investments are divided into carefully defined asset classes. Assets are invested by professional money managers hired by the Foundation through a competitive process. The investment performance of each money manager is monitored by an independent investment consultant retained by the Foundation and overseen by the Foundation’s Investment Committee. A list of our current investment managers is available at our office.



**Total Assets by Fund Type**  
As of December 31, 2023

Fund	Assets
Horizon	\$72,998
Field of Interest	\$6,905,372
Advised	\$9,100,279
Unrestricted	\$12,938,094
Designated	\$16,791,424
Scholarship	\$23,394,034
Agency	\$61,777,507
<b>Total</b>	<b>\$130,979,708</b>

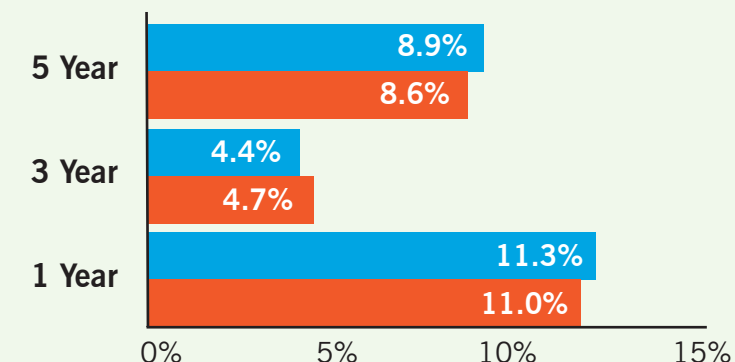


**Balanced Pool Investment Asset Mix**  
As of December 31, 2023

Fixed Income & Cash	22.5%
Large-Cap	20.8%
Mid-Cap	7.5%
Small-Cap	7.8%
International	17.1%
Real Estate	8.4%
Diversified Assets	4.8%
Private Equity	11.1%
<b>Total</b>	<b>100%</b>

**Balanced Fund Investment Performance**  
As of December 31, 2023

- Benchmark
- Balanced Returns





# Existing Endowment Funds

We are forever grateful to the donors who created these funds which serve our community for the long-term!

## Agency Funds

Academic Excellence  
 Anonymous Fund Number 10 Endowment Fund  
 Bethie's Sprayground in Snyder Park Endowment Fund  
 B-W Greenway Community Land Trust Endowment Fund  
 B-W Greenway Community Land Trust Endowment Fund (Calvert)  
 Catholic Charities of Southwestern Ohio Endowment Fund  
 Catholic Charities-Martha Endowment Fund  
 Champaign Aviation Museum Endowment Fund  
 Champaign Land Preservation Fund  
 CHF – Harriet Cousar Scholarship Fund  
 CHF – Nursing Scholarship Fund  
 CHF – Ann Somers Field Scholarship Fund  
 CHF – Bruce Mayer Cardiac Endowment  
 CHF – Dr. Edwin A. Roberts Scholarship Fund  
 CHF – John Harter Scholarship Endowment Fund  
 CHF – Karl and Bertha Mack Schreiber-Rom Scholarship Fund  
 CHF – Kierstin Nicole Willets Scholarship Endowment Fund  
 CHF – Marybelle Hodge Tembreull Scholarship Fund  
 CHF – School of Nursing Fund  
 CHF – Springfield Business & Professional Women's Scholarship Fund  
 CHF – Stella Rubart Scholarship Fund  
 CHF – Cardiac and Respiratory Fund  
 Clark County Agricultural Society Endowment Fund  
 Clark County Heritage Center Endowment Fund  
 Clark County Library Income/Principal Fund  
 Clark County Public Library Endowment  
 Community Health Foundation Endowment Fund  
 Community Hospital Health Services Foundation  
 Conrad Turner Memorial Fund of the Kiwanis Foundation  
 Covenant Presbyterian Church Endowment Fund  
 Dan Ackerman Memorial Fund of the Kiwanis Foundation  
 Davidson Nature Endowment  
 Dayton Children's Hospital  
 Developmental Disabilities Endowment  
 Don Bishop Education & Training Endowment Fund  
 Dr. Michael Yerian United Way Endowment for Clark County Residents  
 Elderly United Endowment Fund  
 Emmanuel Christian Academy Endowment  
 Encompass Connection Center  
 First United Church of Christ Endowment Fund  
 Friends Care Community (FCC) Endowment Fund  
 Gary Geis Dance Company Endowment Fund  
 General Operating Fund of the Kiwanis Foundation  
 Glen Helen Association Endowment Fund

Glen Helen Association Raptor Center Endowment Fund  
 Good Shepherd Evangelical Lutheran Church Mission Endowment Fund  
 Good Shepherd Evangelical Lutheran Church Reserve Fund  
 Grace Evangelical Lutheran Church Endowment Fund  
 Grimes Flying Lab Endowment Fund  
 Hartman Rock Garden Endowment  
 High Street UMC Capital Improvement Endowment Fund  
 High Street UMC Missions and Programs Endowment  
 High Street UMC Youth Programs Endowment  
 Highlands United Church of Christ Charlotte L. and William C. Henning Endowment Fund  
 Hollenbeck Lupfer Conductor's Fund  
 James Miller Kiwanis Club Endowment  
 John Smarelli Concertmaster Chair Endowment Fund  
 John Smarelli Scholarship Fund of the Springfield Symphony Orchestra  
 Kiwanis Children's Garden Endowment  
 Kiwanis Foundation Charlotte L. and William C. Henning Endowment Fund  
 Logan County Developmental Disabilities Foundation Fund  
 Marguerite Morris, Project Woman Endowment Fund  
 Mental Health Foundation's Endowment Fund  
 Mental Health Services of Clark and Madison Counties Inc., Endowment Fund  
 National Trail Parks and Recreation District Endowment Fund  
 Nehemiah Foundation Endowment  
 Nora Rice Boy Scouts Troop 1 Endowment  
 NTPRD Kids on Ice Endowment  
 OIC Marti Kiser Fund  
 Quest Inc. Endowment  
 Rabbi Marianne L. Gevirtz Temple Shalom Fund  
 Ridgewood Forever  
 Robert D. Jackson United Way Endowment Fund  
 Rotary Foundation Barlow-Webb Disability Fund  
 Rotary Foundation Cordes Disability Fund  
 Rotary Foundation Fox Scholarship Fund  
 Rotary Foundation Fund  
 Rotary Foundation McKinney Disability Fund  
 Rotary Foundation Nurse Scholarship Fund  
 Rotary Foundation Smith-Barlow Disability Fund  
 Rotary Foundation Unrestricted Scholarship Fund  
 Rotary Foundation Welfare Reserve Fund  
 Rotary Inclusive Playground Maintenance Endowment Fund  
 Second Harvest Foodbank Endowment Fund  
 Snyder Park Gardens and Arboretum Project  
 Springfield Arts Council Endowment Fund  
 Springfield Burying Ground Endowment Fund

Springfield City School District Auditorium Endowment Fund  
 Springfield Family YMCA Fund  
 Springfield Museum of Art Endowment Fund  
 Springfield Symphony Foundation Bryan Endowment Fund  
 Springfield Symphony Foundation Endowment Fund  
 Springfield Symphony Foundation Littleton Endowment Fund  
 Springfield Symphony Orchestra Association Guest Artist Fund  
 TAC Enterprise Endowment Fund  
 Tecumseh Council, Boy Scouts of America Endowment Fund  
 Tecumseh Land Trust Endowment Fund  
 The Carleton F. and Ruth T. Davidson Trust Endowment  
 The Champaign Residential Services Inc., Endowment Fund  
 The Esther I. Manuel Youth Arts Ambassador Fund  
 The Garth Q. Briggs Scholarship Fund of the Tecumseh Education Foundation  
 The Glenn A. Harper Endowment Fund for Preservation on the Ohio Historic National Road (OHNR)  
 The Interfaith Hospitality Network Endowment Fund  
 The Jane P.B. Hollenbeck Ridgewood School Capital Endowment Fund  
 The Miami Valley Islamic Association  
 The Ridgewood School Facilities Endowment Fund  
 The Riding Centre Association Endowment Fund  
 The Veterans Park Endowment Fund  
 United Way Endowment Fund  
 United Way KTH Endowment For Champaign County Residents  
 United Way of Clark, Champaign & Madison Counties - Dolly Parton Imagination Library Benefitting Clark County  
 United Way of Clark, Champaign and Madison Counties Endowment Fund (#2)  
 Urbana University Fund  
 WellSpring Endowment Fund  
 Westcott Education Fund  
 Westcott Endowment Fund  
 Yellow Springs Senior Center Endowment Fund

## Charitable Checking Funds

African American Charitable Checking  
 Aliya and Mujeeb Ranginwala Family Charitable Checking Advised Fund  
 Barbara F. Matthies Charitable Checking Fund  
 Barbara Parke Weaver Charitable Checking Fund  
 Bill and Jo Ann Stapleton Charitable Checking Advised Fund  
 Bill and Julie Reviston Charitable Checking Advised Fund

Blake and Tina Shaffer Charitable Checking Advised Fund  
 Brice Gordon and Clara Young-Gordon Charitable Checking Advised Fund  
 Catherine C. Bell Charitable Checking Advised Fund  
 Community Projects Charitable Checking Fund  
 Crompton Charitable Checking Fund  
 Cyndi and Mark B. Robertson Charitable Checking Fund  
 Dana and Judy King Charitable Checking Advised Fund  
 Daniel and Rosemary Haemmerle Charitable Checking Advised Fund  
 Daniel M. and Lois A O Keefe Family Charitable Checking  
 Daniel P. and Judith S. McGregor Charitable Checking Fund  
 Darrell and Michelle Kitchen Charitable Checking Fund  
 David and Cynthia Smith Charitable Checking Advised Fund  
 Dave & Carolyn Hobson Charitable Checking Advised Fund  
 Deborah L. Hill Charitable Checking Advised Fund  
 Dian and Jean-Pierre Schmid Charitable Checking Advised Fund  
 Dr. Pius and Sally Kurian Charitable Checking Advised Fund  
 Duncan Family Charitable Checking Fund  
 Ed and Laurie Leventhal Family Charitable Checking Fund  
 Greater Springfield Friends of the Trail Charitable Checking Advised Fund  
 Harold A. and Elizabeth D. Goodrich Charitable Checking Advised Fund  
 Hugh D. Barnett Charitable Checking Advised Fund  
 James B. and Nancy C. McGregor Charitable Checking Fund  
 John and Patricia Gillen Charitable Checking Advised Fund  
 John W. Babian Charitable Checking Advised Fund  
 John W. or Sheri Rechsteiner Charitable Checking Fund  
 Johnny Lytle Statue Project Charitable Checking Fund  
 Julie B. McGregor Charitable Checking Advised Fund  
 Kim and Larry Fish Charitable Checking Fund  
 Kiwanis Charitable Checking Advised Fund  
 Kiwanis Club Children's Garden Fund  
 Kramer Family Charitable Checking Fund  
 Lau Family Charitable Checking Fund  
 Les and Priscilla Smithers Charitable Checking Fund

Lynn and Deborah Dickerson Charitable Checking Advised Fund  
 Margaret Shore Roark Charitable Checking Advised Fund  
 Mark F. Grimes Charitable Checking Advised Fund  
 McDonough-Coleman Charitable Checking Advised Fund  
 Nancy Y. Hoerner Charitable Checking Advised Fund  
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 Rosemary L. Clark Charitable Checking Advised Fund  
 Run For Rita Charitable Checking Fund  
 Schantz Family Charitable Checking Advised Fund  
 Scott and Beth Dixon Charitable Checking Advised Fund  
 Scruse Family Charitable Checking Advised Fund  
 Sean and Emily Noonan Charitable Checking Advised Fund  
 Sherrock Family Charitable Checking Advised Fund  
 Springfield Burying Grounds Fund  
 Springfield Public Art Committee Charitable Checking Advised Fund  
 Stephen and Donna Field Charitable Checking Fund  
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 The Larry and Amelita Kaffenbarger Charitable Checking Advised Fund  
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 The Parsons Family Fund Charitable Checking Advised Fund  
 The Youngman Charitable Checking Advised Fund  
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 Tim and Eileen Noonan Charitable Checking Advised Fund  
 Walter S. Quinlan Foundation Charitable Checking

Wayne and Kathy Moore Charitable Checking Advised Fund  
 Womenade Springfield Charitable Checking Advised Fund  
 Women's Partnership Charitable Checking Advised Fund

## Designated Funds

Ann P. Cooke Youth Symphony Memorial Fund  
 Anonymous Fund #14  
 Barbara Deer Kuss Nursing Endowment Fund  
 BarBK Endowment Fund  
 Bessie B. Martin Fund  
 Charles A. Boyers Children's Home Fund  
 Charles L. Bauer Fund  
 CIC - Career Alliance of Clark County  
 David and Cynthia Smith Endowment Fund  
 Donald and Dorothy Wiegel Fund (Balanced)  
 Donald and Dorothy Wiegel Fund (Income)  
 Dr. Barbara J. Abma Memorial Fund  
 Dr. James and Anna Jean Gianakopoulos Fund  
 Dr. Martin J. and Mary Ann Cook Fund  
 Dr. Robert and Linda Brown Endowment Fund  
 Ed Pickering Memorial Fund  
 Elisabeth C. Carpentieri Endowment Fund  
 Elisabeth R. Cole Designated Endowment Fund  
 Evangeline Panos and Catherine Nina Mantis Fund  
 Gail O. and Esther E. Brunson Missionary Fund  
 Gail O. and Esther E. Brunson Tuition Assistance Fund  
 Gene Boomer and Dan Nobel Springfield Symphony Orchestra Fund  
 George E. and Sandra M. Ward Endowment Fund  
 Hare Cookie Lady Fund  
 Harold S. Pollens Charitable Trust Fund  
 Harris E. Miller  
 Helen J. Brumfield Designated Fund  
 Hertzler House Endowment Fund  
 James H. Baker Fund  
 Joanne K. Schmidt Foundation for the Preservation of Global Wildlife  
 John A. and Elizabeth Greenawalt Wagner Designated Fund  
 John H. and Virginia S. Warren Endowment Fund  
 John Legend Theater Programming Endowment  
 Laura E. Jacobs Fund  
 Lawrence E. and Carole A. McCoy Endowment Fund  
 Leo and Georgiana Fischer Designated Fund  
 London Public Library Endowment Fund  
 Louise and Albert Goodman Fund  
 Lucie M. Robbins Fund  
 Martin Family Fund  
 Michael H. & Pauline N. Chakeres Endowment Fund  
 Mina E. Newman White Fund  
 Mina H. Hadley Endowment Fund  
 Monte W. Zinn Endowment  
 Nancy C. Vanderglas Fund  
 Nancy W. Henderson Endowment Fund  
 New North Street AME Endowment Fund  
 Northwestern School District Arts and Humanities Enrichment Fund  
 Northwestern-Clark HS Class of 1965 Education Enrichment



NTPRD Veteran's Memorial Park Renovation Project Fund  
Partners for the Parks Endowment Fund  
Patrick E. Field Endowment (Deferred)  
Paul U. Deer Children's Home Fund  
Pauline L. Colliver Designated Endowment Fund  
Peter and Sandra Hackett Family Endowment Fund  
Power of the Pen Founder's Award in Memory of Frank and Lorraine Merrill  
Ray, Mildred and Terry Group Family Fund  
Rex H. Rowand Endowment Fund  
Robert B. and Sally Ann Beam Endowment  
Roland and Maxine Matthies Designated Fund  
Sig & Ilse Sander Festival Dinner Fund  
Smilin' Bob Memorial Heart Attack Fund  
Springfield Ohio Peace Center Endowment  
Springfield Youth Foundation Endowment Fund  
Steven L. Bucholtz Aviation Fund  
The David D. and Cynthia Smith Community Benefit Fund  
The Friends of Piqua Place Endowment  
The Marcia Frank Fund  
The Robert and Janet Conway Endowment Fund  
Warren G. Elliott Fund

## Donor Advised Funds

Anonymous Fund # 15  
Anonymous Fund #7  
Ashfaq and Afshan Ahmed Foundation  
Awesome Things for Others Donor Advised Fund  
Betty Fund - Cheryl Lightle  
Brad and Andi Zitzner Family Fund  
Chakeres Lifeline Fund  
Chelsea Valentine Rainbow Trust Fund  
Christopher Charles Miller Memorial Endowment Fund  
Cossy Catanzaro Memorial Fund  
Daniel and Rosemary Haemmerle Endowment Fund in Memory of Janice and Stephen  
Daniel P. and Judith S. McGregor Family Advised Fund  
David and Sharon Deerwester Family Fund  
David J Flora Donor Advised Fund  
Dhingra Family Foundation  
Edward Leventhal Family Advised Fund  
Edward Tague Bell Endowment Fund  
George M. and Pamela A. Walker Family Fund  
Harold Austin and Elizabeth Danielle Chovan Goodrich Fund  
Hattie Gordon Willens Memorial Fund  
James B. McGregor Family Advised Fund  
John S. Abma Endowment Fund  
Kennedy Endowment  
L. Edwin and Mary C. Hoppes Memorial Fund  
Marion B. Robertson Fund  
Norman A. and Ann N. Pearson Fund  
Norman and Mildred Carey Family Endowment Fund  
Patricia and Roy Kohl Family Fund  
PCS Advised Fund  
Pearl Endowment  
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The Linda S. Sanders Endowment Fund  
The Morris Family Endowment Fund  
The Noonan Foundation  
Timothy Price Memorial Family Fund  
Todd & Gabriele Leventhal Family Fund  
Willie D. Fund – Cheryl Lightle  
Women's Partnership Funds

## Field of Interest Funds

Amrit and Shashi Chadha Charity Fund  
Anonymous Fund # 13  
Clark County Community Fund for Animals  
Dorothy Ella Dowell Fund  
Greater Springfield Day Care Center Children's Fund  
Helen and Huston Moores Fund  
Highlands United Church of Christ Endowment  
Hilda H. Seaman Memorial Fund  
Howard L. Templin Endowment Fund  
Humane Society of Clark County Fund  
James and Sonya Ryhal Performing Arts and Education Fund  
John Aston Tehan Memorial Arts Fund  
Kenneth & Mary Rush Endowment Fund for Animal Welfare  
Kenneth and Mary Rush Endowment Fund for the Arts  
Local Conservation / Preservation Fund  
Louise Staley Fund  
Mad River Valley Dental Society Fund  
Physical Disabilities Fund  
Polly D. Ricketts Animal Welfare Fund  
Ralph L. Barlow Cancer Care Fund  
Ralph L. Barlow Crippled Children and Retarded Fund  
Robert M. Farish Family Building Trades Fund  
Springfield Children's Zoo Fund  
Sylvia K. Mendelson Fund  
The ARC of Clark County  
The Dr. David D. Smith Maternal Health Care Fund  
Tina's Feline Spay and Neuter Fund

## Horizon Funds

Champaign County Citizens for Canine Horizon Fund  
Clark County Park District Endowment Horizon Fund  
Comer Family Horizon Fund  
Friends of Clark County Parks Endowment Fund  
Joe and Cecily Morrow Horizon Fund  
Leadership Clark County Horizon Fund  
Maestro Hayden Chance Jackson Memorial Scholarship Fund

New Carlisle Public Library Horizon Fund  
Project Jericho Scholarship Horizon Fund  
Richard Comer Scholarship Horizon Fund  
SafeTeenFirst Scholarship  
Sheila M. Comer Scholarship Horizon Fund  
Susan Krantz Hobbs Memorial Horizon Fund  
Tecumseh Education Foundation Horizon Fund  
The Clark County Literacy Coalition Endowment Horizon Fund  
The NAACP Delvin Harshaw Scholarship Horizon Fund  
The Scruse Family HBCU Scholarship Fund  
Theodore A. Comer Memorial Endowment Horizon Fund  
Zakel and Knowles Scholarship

## Scholarship Funds

Albert H. Carr Memorial Fund  
Aleena Umerani Scholarship Fund  
Angela Arnold Maras Memorial Scholarship Anonymous Fund #9  
Barbara A. Barth Scholarship  
Barbara A. Beery-Dudrow Memorial Scholarship Fund  
Barbara F. Matthies Scholarship Fund  
Baughman Ag Scholarship Endowment Fund  
Bethany Thompson Memorial Scholarship  
Brent D. Ream Memorial Scholarship Fund  
Brett Arthur Mansfield Memorial Scholarship Fund  
Carl & Frances Fisher Scholarship Fund  
Carol A. Hubbard City Community Hospital School of Nursing Alumni Scholarship  
Carol J. Todd Clark-Shawnee Vocal Music Scholarship  
Catholic Charities Martha Harrison Memorial Scholarship Fund  
Charles A. Brougher Memorial Scholarship Fund  
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Charles V. and Helen H. Myers Scholarship Fund  
Chase Baumgardner Memorial Scholarship Fund  
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Clark County Medical Society Alliance Nursing Scholarship Fund  
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D. Michael Harber II Memorial Scholarship Fund  
D. Suzanne Smith Memorial Scholarship Fund  
Dellapina Scholarship Fund  
Don and Linda Cochenour Scholarship  
Donzil Hall Scholarship Endowment Fund  
Dorothy M. Mumma Scholarship Fund  
Dorothy M. Mumma Tuition Scholarship Fund  
Dorothy Z. and Howard N. Scarff Memorial Scholarship Fund  
Dr. Edna Jean Harper Scholarship Fund  
Dr. Robert and Linda Brown Scholarship Fund  
Eben Wildman Memorial Scholarship  
Ed Hart Memorial Engineering Scholarship Fund  
Education Options Scholarship Fund  
Edwards Family Scholarship Fund  
Enon-Greenon Alumni Association Scholarship Fund  
Frank C. Long Scholarship Fund

Frank Giampetro Scholarship Fund  
Fred and Maxine Leventhal Scholarship Fund  
Gary Edwin Stevenson Memorial Scholarship Fund  
George Tehan Fischer Memorial Scholarship Fund  
Gibfried Family Scholarship  
Grady Neff Scholarship Fund  
Hannah Christine Young Memorial Scholarship Fund  
Hare Cookie Lady Scholarship Fund  
Helen J. Brumfield Alpha Eta Chapter (DKG) Scholarship Fund  
Helen J. Brumfield Clark-Shawnee Scholarship Fund  
Helen J. Brumfield Scholarship Fund #2  
Helen Kaffenbarger Memorial Scholarship  
Helen Parsons Iler Fund  
Historic South High School Class of 1968 Scholarship Fund  
Home City Federal Savings Bank, Julia Ward Turner, Scholarship Fund  
Jennifer Lou Spencer Memorial Scholarship Fund  
John and Ethel Corbitt Memorial Scholarship Fund  
John Dale Urbana Firefighter Scholarship  
John Minchin UAW Scholarship Fund  
Kaffenbarger Truck Equipment Company Northwestern Scholarship Fund  
Katherine W. Wildman Scholarship  
Kathleen Wachsmuth Catholic Central Elementary Tuition Assistance Fund  
Kathleen Wachsmuth Catholic Central High School Tuition Assistance Fund  
Kathleen Wachsmuth Education Scholarship Fund  
Kathleen Wachsmuth Veterinary Medicine Scholarship  
Kathryn A. Littleton Scholarship Fund  
Keith Culley Memorial Scholarship  
Kirk Andorfer Memorial Scholarship Fund  
Kyle A. Thomas Memorial Scholarship Fund  
Landon William Shaffer Memorial Scholarship  
Larry & Amelita Kaffenbarger Scholarship  
Les Femmes des Charities Scholarship Fund  
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McCoy Lewis Scholarship Fund  
Merlin G. Johnson Scholarship Fund  
Michael Farms Scholarship Fund  
Michael Manoloff Scholarship Fund  
Mildred F. Penwell Scholarship  
Miner L. Moore Memorial Scholarship Fund  
Mu Chi O. Lester Smithers Scholarship Fund  
Myron & Helen Porter Scholarship Fund  
Nancy J Hemry Class of 1951 Memorial Scholarship  
Nelson and Belya Stallsmith Scholarship Fund

New North Street AME Scholarship Fund  
Nina Collier Holsapple 4H Scholarship Fund  
Northwestern Alumni Scholarship Fund  
Patricia and Roy Kohl Family Scholarship Fund  
Patricia Sharp Memorial Scholarship Fund  
Pauline L. Colliver Endowment  
Phil Chakeres Scholarship Fund of the Greek Orthodox Church  
Ralph H. & Kathryn Ann Harman Memorial Scholarship Fund  
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Richard C. Rude & Viola Martin Mayhew Memorial Scholarship  
Richard E. Kramer Scholarship Fund  
Ron Duncan Scholar Athlete Scholarship Endowment Fund  
Sarah Elizabeth Linardos Memorial Scholarship  
Sarah J. Hammond Memorial Scholarship Fund  
Shawnee Braves Scholarship Fund  
SHS Scholarships Program Fund  
South Charleston Community Club Scholarship Endowment Fund  
Springfield Fortnightly Musical Club Scholarship Fund  
Springfield News-Sun Ralph Doyle Endowed Scholarship Fund  
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Tecumseh Education Foundation / John Sipe Music Scholarship Fund  
The F. Leonard Murphy Scholarship Fund  
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The Springfield Branch AAUW Helen L. Krout Memorial Scholarship Fund  
The Stacy Family FFA Scholarship Fund  
Thelma Streber Memorial Scholarship Fund  
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Walter A. Wildman Scholarship  
Waverly Glover Scholarship Fund  
William R. and Nancy B. Brannick Memorial Scholarship Fund  
William S. and Mary M. Haynes Scholarship Fund

## Unrestricted Funds

African American Community Fund  
Albert E. Goodman Unrestricted Fund  
Annie VanderLinde Unrestricted Fund  
Arlin J., Barbara A., & David R. Grisso Memorial Fund  
Catherine C. Uhlman Bequest  
Champaign Foundation  
Charles A. Boyers Bequest  
Charles E. Kip Unrestricted Fund  
Charlotte and Harry Smith Unrestricted Fund  
Clark County Community Fund for Arts and Culture  
Clark County Community Fund for Civic Affairs  
Clark County Community Fund for Conservation and Environment

Clark County Community Fund for Education  
Clark County Community Health Fund  
Clark County Community Human Services Fund  
Clark County Workforce Development Scholarship  
Dr. James and Anna Jean Gianakopoulos Unrestricted Fund  
Dr. Wesley E. MD and Amy Knaup Community Impact Fund  
Elisabeth R. Cole Unrestricted Endowment Fund  
Florence E. Stewart Bequest  
Gordon and Mary Flax Fund  
Initiative Fund  
Isabelle F. Preston Unrestricted Fund  
Iva Hinkle Unrestricted Endowment  
James P. and Diane F. Gibfried Unrestricted Fund  
John and Sheri Rechsteiner Endowment Fund  
John Elden Bowman Unrestricted Fund  
Juanita Jeckels Eakins Bequest  
Justine and William Montanus Unrestricted Fund  
Lenora Freshour Unrestricted Endowment Fund  
Leo and Georgiana Fischer Unrestricted Fund  
Lester Held Trust  
Link-Hellmuth Unrestricted Fund  
Louise Leonard Unrestricted Fund  
M. Louise Steele Unrestricted Fund  
Margaret E. Baker Bequest  
Martha and Arthur Lutz Unrestricted Fund  
Mary Jo Hauk Bryan and Fred Bryan Unrestricted Fund  
Parlato Unrestricted Fund  
Paul A. Pence Memorial Fund  
Perry Halley Bequest  
Philip Kepple Unrestricted Fund  
Robert G. and Ruth E. Bayley Unrestricted Fund  
Robert N. and Ella M. Lupfer Fund  
Roy R. Sultzbach Bequest  
Ruby M. Caulfield Unrestricted Endowment Fund  
Social Service Bureau Fund  
Springfield Foundation Merit Scholarship Fund  
Springfield Savings Society Fund  
The Fund for Clark County  
The Heckler Family Fund  
Thelma Bayley Unrestricted Fund  
Weixelbaum Memorial Fund  
Weldin R. Baldwin Unrestricted Fund  
William N. and Jane N. Scarff Endowment Fund

“ What I most admire about the Springfield Foundation is its commitment and dedication to enhancing and improving all facets of our community – the arts, health, social services, education, recreation and more! Its slogan truly says it all – For good. For ever. For all. ”  
– Joy Rogers, Executive Director, Community Health Foundation



# Contributors to New & Existing Endowment Funds

The Springfield Foundation wishes to thank our many thoughtful donors whose generosity over the past year helped support a wide range of services and programs in our community. **THANK YOU** for making a difference and for sharing our passions in our community.

\*Indicates support of Springfield Foundation's annual Partners in Philanthropy campaign.

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 Visual Destinations, LLC.  
 Ms. Karen R. Vogel  
 Mr. Harold Voorhees  
 Mr. and Mrs. Jim Voorhees \*  
 Mr. and Mrs. John Vulgamore  
 Mr. and Mrs. Bill Waddle  
 Mr. and Mrs. Steven E. Waddle  
 Mr. and Mrs. Dana D. Waggoner  
 Mr. Derrol Waggoner  
 Wallace & Turner, Inc.  
 Mr. and Mrs. James Wallace  
 Mr. and Mrs. Theodore Wallace Jr. \*  
 Walter S. Quinlan Foundation  
 Mr. and Mrs. David L. Walters \*  
 Chet and Judy Walthall \*  
 Mr. Alex Ward  
 Mrs. Robert M. Ward Jr.  
 Mr. and Mrs. Robert A. Warren \*  
 Ms. Nancy Wasserman  
 Mrs. Barbara Parke Weaver \*  
 Mr. and Mrs. Dennis L. Weeks  
 Mr. and Mrs. Lawrence J. Weeks  
 Ms. Nicole Weeks  
 Weixelbaum Trust  
 Mr. Virgil E. Wells \*  
 Mr. and Mrs. Chris Wells \*  
 Mr. and Mrs. Reed Welsh \*  
 Mr. and Mrs. Timothy West  
 Westcott House Foundation  
 Mr. and Mrs. Richard Whalen  
 Mr. and Mrs. Jerry L. White  
 Ms. Lynn White  
 Mr. and Mrs. Alfred L. Wilcoxon II  
 Mr. and Mrs. James Wildman \*  
 Mr. and Mrs. Michael J. Willets \*  
 Mr. and Mrs. Charles Williams  
 Mr. and Mrs. David W. Williams \*  
 Ms. Denise Williams  
 Mrs. Lucretia Williams  
 Ms. Vicky Williams  
 Mr. and Mrs. Bernard Willis  
 Mr. and Mrs. Chad Wilson \*  
 Wilson Printing & Graphics of  
 London, Inc.  
 Wilson Sheehan Foundation  
 Mr. John Wobbe and  
 Ms. Daragh Porter  
 Mr. Raymond Woeber  
 Mr. and Mrs. Timothy J. Wolf \*  
 Mr. and Mrs. Scott Woodruff  
 Mrs. Deborah Woods  
 Mr. and Mrs. Richard E. Woods  
 Mrs. Donna Wooten  
 Ms. Olga Wright  
 Ms. Verna Wright  
 The Wyler Family Foundation \*  
 Yamada North America, Inc.

Mr. and Mrs. R. Scott Yeazell  
 Mr. and Mrs. Derrick Young  
 Mr. and Mrs. John E. Young  
 Mrs. Pamela R. Young  
 Mr. and Mrs. William K. Youngman  
 Mrs. Leslie Young-Smith  
 Dr. Lori E. Zakel-Knowles and  
 Mr. Mark Knowles  
 Mrs. Nancy Zerkle \*

“ The Springfield Foundation is a manifestation of this community’s giving spirit, and it remains at the forefront of addressing serious community issues. It is not just about the millions of dollars the Foundation has granted this community, the organization has established itself as a progressive thought leader. The Springfield community is a much better place as a result. ”

– John Brown,  
 President, Park National Bank

“ The Springfield Foundation offers many tools to help individuals and organizations accomplish their charitable goals. “For good, for ever, for all”, that is the Springfield Foundation and why my wife, Cathy, and I continue to support it to the best of our abilities. ”

– Andy Bell,  
 Former Springfield Foundation Board Member

“ I am so proud to see how our community has embraced the Springfield Foundation as it has become the hub to learn, discuss, and act on philanthropy. Giving back is such an important part of life – both for the giver and receiver and not enough understand the value to both. The Foundation is also a valuable platform to allow the community to look at the diverse needs across Springfield and to begin to plan accordingly. The Foundation has been an important partner in so many projects – sometimes as the leader and others as the final dollars. Its impact cannot be overstated. I look forward to watching it grow as we leave our mark and a legacy to future generations of Springfielders. ”

– John Landess,  
 Executive Director, Turner Foundation

# 2023 Accomplishments

THE SPRINGFIELD FOUNDATION OPENED 23 NEW FUNDS IN 2023 INCLUDING:

<b>7</b> NEW DESIGNATED FUNDS	<b>6</b> NEW SCHOLARSHIP FUNDS	<b>4</b> NEW CHARITABLE CHECKING FUNDS	
<b>3</b> NEW HORIZON FUNDS	<b>1</b> NEW DONOR ADVISED FUND	<b>1</b> NEW AGENCY FUND	<b>1</b> NEW UNRESTRICTED FUND

DISTRIBUTED  
**\$4.8M**  
IN GRANTS

RECEIVED  
**\$12.6M**  
IN CHARITABLE GIFTS

DISTRIBUTED  
**\$686K**  
IN SCHOLARSHIPS

RECEIVED  
**361**  
SCHOLARSHIP APPLICATIONS

DISTRIBUTED  
**400**  
SCHOLARSHIP AWARDS

RECEIVED  
**123**  
DISCRETIONARY APPLICATIONS

FUNDED  
**400**  
DISCRETIONARY APPLICATIONS

COLLECTED OVER  
**\$58K**  
IN PHILANTHROPY CAMPAIGN

“ I give a lot of credit to our community for having started and supported the Springfield Foundation, those from the past and present. The Foundation benefits the community and reaches into many places; nonprofits, scholarships for students, and community involvement from government, businesses, development, and public projects that need support. ”

– Roger Sherrock,  
Executive Director, Clark County Heritage Center

“ The Springfield Foundation has been a community leader in many significant community initiatives over the years, either by providing input or funding. The Foundation provided startup funding and leadership in the creation of the Neighborhood Housing Partnership. It also provided initial funding for the Global Impact Stem Academy. The Foundation was involved in the planning and funding for the Promise Neighborhoods. The Foundation is one of the owners of the Hartman Rock Garden and provides operating funds every year. The Foundation also was a major financial contributor and member of the board of SpringForward, which has been vital in downtown redevelopment. It can honestly be said that the Foundation has made Springfield and Clark County a better place to live. ”

– Ted Vander Roest,  
Former Springfield Foundation Executive Director

“ The Springfield Foundation has provided more than financial resources to help Springfield and Clark County. The Foundation has been an integrable and impactful partner in workforce development training, arts partnerships, and the important principles of diversity and equity. The Springfield Foundation has been a leader in envisioning and creating a more inclusive and prosperous community. ”

– Jo Alice Blondin, Ph.D.,  
President, Clark State College



# Springfield Foundation

**For good. For ever. For all.®**

333 North Limestone St., Suite 201  
Springfield, OH 45503

Phone (937) 324-8773

Fax (937) 324-1836

**[www.springfieldfoundation.org](http://www.springfieldfoundation.org)**