



Springfield Foundation
For good. For ever.®

2021 Annual Report





Springfield Foundation
For good. For ever.®

Foundation Staff



Ted Vander Roest
Executive Director



Susan Carey
Director of
Grants and
Scholarships



Sarah McPherson
Director of
Marketing &
Development



Raphael Allen
Director of
Community
Outreach



Joyce Dawson
Accountant



Teresa Brumfield
Office Manager



Wendy Voorhees
Administrative
Assistant

Foundation Management Officers



Darrell Kitchen
President



Victoria Dawson-Scrusse
Vice President



Brian Smith
Treasurer



Steve Moody
Secretary

On the cover:
Downtown Springfield mural
by Steve Ehret.

Board



Sunna Bass



Nettie Carter-Smith



Basil Fett



Greg Flax



Sharon Frandsen



Randy Kapp



Jeanne Lampe



Amanda Lantz



Jermain Maynard



Steve Neely



Sheila Rice



Greg Rogers



Blake Shaffer



Chris Wells



Rachel Wilson



Humera Umerani

Message from the President

Dear Friends,

My tenure serving the *Springfield Foundation* has ended. There have certainly been some challenges during the past few years, but I leave feeling inspired by the dedication of our staff and the members of our board. Many of the challenges related to a departure from our plans and our continued response to Covid. Most of our meetings were virtual and our contacts with each other seemed more difficult.

Even though these past few years may have had some disappointments, I learned that our organization is strong, resilient, and adaptable. The response to diversity, equity, and inclusion leads the list. There was a thoughtful policy developed, a direction was set, and training started to help enrich our understanding. A new professional position was established to better connect these efforts within our community. We also supported efforts for the provision and distribution of food through the excellent work of the *Second Harvest Food Bank*. We adapted our budgetary focus to support this effort and continued our advocacy for their mission. Most recently, there has been support placed forward for the *Interfaith Hospitality Network* and a new non-profit housing initiative, *1159 South Community Development Corporation*. Continued connections with SpringForward and the related downtown investment initiatives were visibly present, and we should not forget the impact that we have by providing grants of over \$1,840,000. This brief list of activities is a compelling story of service and community enrichment.

Our assets grew from \$87,680,000 to \$112,090,000 this year. This growth of \$24,410,000 (21.8%) is the result of gifts, bequests, agency deposits, and investment outcomes. These results will help the organization provide relevant community-based support and ensure our long-term viability. The financial footing is strong.

As I depart, my feelings are far less about the progress we have made, and much more about our future. As Ted Vander Roest plans for his retirement in 2022, we will lose an exceptional Executive Director. However, his work has set the course toward a promising future and a legacy to help inform good management and vision. He will be exceedingly difficult to replace, but I have great confidence that the board will do the absolute best work possible to identify the next generation of executive leadership. In addition, we have the new voice and vision of Sarah McPherson who is leading the development and marketing initiatives. Already, she has brought a positive and bright outlook to help ensure our future success. Raphael Allen, serving as the new Director of Community Outreach will help us identify and respond to genuine needs in our community. Adding to these new people and their related concentrations, we must remember and appreciate that we continue to have an extremely dedicated and talented staff. Our grants delivery system, financial management, and administrative support secures our presence and our future. They form the bedrock that enables the *Springfield Foundation* to thrive.

Finally, the Board of Trustees will lose the committed and able leadership of Steve Neely, Sheila Rice, and Brian Smith. There is a new slate of officers, led by the very capable leadership of Victoria Dawson-Scrusse. I remain confident in a bright and relevant future for this amazing organization.

I give thanks for the opportunity to have been of service.

Darrell Kitchen, President



Darrell Kitchen, President

Contents

- 2 New Endowment Funds
- 3 Civic Affairs
- 4 Education
- 5 Conservation
- 6 Health
- 8 Human Services
- 10 Arts & Culture
- 12 2021 Year In Review
- 13 Donor Profile
- 14 Financials
- 16 Existing Endowment Funds
- 19 Contributors to New and Existing Funds



Creating lasting impact

In 2021, the following donors partnered with the Springfield Foundation to create permanent endowment funds. These new funds will have an impact forever and each builds upon our shared lives and passions.

Ashfaq and Afshan Ahmed Foundation

Family Advised fund established by Ashfaq and Afshan Ahmed to support local non-profit organizations.

Robert G. and Ruth E. Bayley Unrestricted Fund

Established to support charities within our community through the Springfield Foundation's grantmaking process, providing an opportunity to support the most critical needs within our community.

B-W Greenway Community Land Trust Endowment Fund

Established to monitor the condition, support the maintenance and the restoration of the wetlands and woodlands of B-W Greenway Community Land Trust's property in Clark County.

Helen J. Brumfield Scholarship Fund #2

Established upon the passing of Helen J. Brumfield, this Fund provides a renewable scholarship for graduates of any Clark County High School pursuing a degree in the field of education.



Gibfried Family Scholarship

A scholarship to assist any Clark County resident to further their studies within the field of Education at an accredited college or university.

Scott and Kim Griffith Donor Advised Fund

Established by Scott and Kim Griffith, this fund supports non-profit organizations.

Donzil Hall Scholarship Endowment Fund

This fund was created by Graham alumni to provide scholarship assistance to graduates who were student athletes at Graham High School planning to attend any accredited college or university.

High Street UMC Youth Programs Endowment

Established to provide unrestricted support for the Youth Programs at High Street UMC.

Humane Society of Clark County Fund

This designated fund supports local nonprofits who help animals.

The Interfaith Hospitality Network Endowment Fund

An agency endowment fund that supports the work of the Interfaith Hospitality Network to overcome homelessness in Clark County.



Photo by: Tom Stafford

Supporting WYSO Public Radio

Our lead Clark County reporter is long-time Springfield News-Sun reporter Tom Stafford, who in 2021 reported such stories as "In Springfield, Community Leaders Call for Unity," "New Housing Development Generating Excitement in Springfield," and "COVID-19 Stopped Everything, But Clark County's Maple Syrup Still Flows."

The rest of our news and content team has also been contributing to our Clark County coverage, producing such recent stories as these:

- "Springfield Rep Kyle Koehler Testifies on Behalf of Fresh Start Act"
- "Enthusiasts Pack Clark County Fairgrounds for Exotic Pet Exposition"
- "One Last Look: Springfield's Upper Valley Mall Closes"
- "Speaking Suns to Perform at Springfield's IndieCraft Festival"

We aired more than two dozen stories about Springfield/Clark County in 2021, which is an increase over previous years.

| | |
|---|--|
| National Trail Parks and Recreation District.....Snyder Park Clubhouse Accessible Restroom Renovation | Ohio Equine and Agricultural Association.....Operational Support |
| Wittenberg University, Hagen Center | Community Summer Internship Program |
| WYSO Public Radio | Springfield/Clark County Reporting |
| 4-H/FFA Awards Committee..... | Fair Ribbons |

Civic Affairs total:
\$81,000



Supporting local schools and families

The Springfield Foundation supports two of WellSpring's programs: **Supporting Partnerships to Assure Ready Kids (SPARK)** which helps prepare 4 year old children for kindergarten and **Families and Schools Together (FAST)** which helps families support their elementary school child in school success. Each of these programs is built on many collaborations to support not only the child but also the entire family.

SPARK provides families with an entire year of support and supplies to help the child be prepared to start the very first day of kindergarten. SPARK partners visit the homes of families and provide supplies to encourage childhood imagination and improve literacy skills. The program also connects families to needed services such as speech and motor skills therapy.

FAST works with the entire family unit—meaning all children and adults who live in the home. FAST is celebrating 21 years of service to our community. Thanks to a partnership with the Springfield City School District, this program is provided in the school building right after classes end for the day. Families

receive a meal, a parent group, and a social skills learning opportunity for children.

Covid has changed the way programs are delivered. Springfield Foundation has been a pillar of support during this time by continuing level funding. Our community has come together in ways that could not have been previously imagined. The Second Harvest Food Bank has provided food boxes to the families. The YMCA has provided membership to FAST participants. The Springfield City

School District has continued to help recruit families for our programs. During this very uncertain time, WellSpring is thankful to all of our community partners for the work and cooperation and, especially, the encouragement. WellSpring continues to look forward to our multiple partnerships to make a strong, vibrant, and resilient community. Thank you Springfield Foundation for everything you do for our families and children who live, work, and play here!



Education total:
\$145,228

| | |
|--|---|
| Clark County Jail Chaplaincy..... | Jonah Project-Work to Provide |
| Clark County Literacy Coalition..... | Basic Literacy |
| Clark State College..... | Accessibility Technology and Scholarship |
| Clark State College Foundation..... | Clark State Scholars Program (Champion City Scholars) |
| Covenant United Methodist Church..... | Covenant UMC Children's Defense Fund Freedom School |
| Crayons to Classrooms..... | Crayons to Classrooms Clark County Program |
| Developmental Disabilities of Clark County..... | Assistive Technology Center |
| Goodwill Easterseals Miami Valley..... | Child Screening Service |
| Junior Achievement of Mad River..... | Operational Support |
| Leadership Clark County..... | Community Leadership Program |
| Links Foundation, Incorporated..... | Exploring Careers in Health Sciences |
| On-The-Rise..... | On-The-Rise |
| Springfield City School District..... | Project Springboard Family Literacy Program |
| Springfield City Youth Mission..... | StartUp |
| Springfield Promise Neighborhood..... | PromiseCorps Literacy Support |
| Tecumseh Council 439, Boy Scouts of America..... | Clark County Scoutreach Program |
| The Conscious Connect, Inc..... | Literary Oasis and My Brother's Keeper |
| WellSpring..... | SPARK (Supporting Partnerships to Assure Ready Kids) |
| Cliff Park High School..... | Construction Trades Program |



New arrivals daily has WagsInn jumping!

Our most notable rescue this year was the delivery of 17 Sheepadoodles and Old English Sheepdogs (above). They came to us from a breeding situation and were in need of everything from grooming, vetting, food, medication and most importantly, love and care from humans. We had them all groomed (well, all except Sheila, she prefers her shaggy look) and bathed in the first couple of weeks which we are sure helped them all feel so

much better and confident. We were able to complete all 17 of their spay and neuters and get them all fully vaccinated by the end of December as well! As of today, 12 of those 17 doodles are in loving forever homes. Without the help of our community and foundations like The Springfield Foundation, we would not be able to continue on with our mission to rescue dogs in need of forever homes.

[We thank you from the bottom of our hearts!]

Conservation total:
\$43,734

| | |
|---|---|
| Animal Welfare League of Clark County..... | Operational Support |
| Clark County Dog Shelter..... | Adoption Spay/Neuter |
| Glen Helen Association..... | Campaign to Secure the Future of Glen Helen (\$10K/yr over 5 yrs) |
| Springfield Ohio Urban Plantfolk (SOUP)..... | Melrose Acres Urban Agriculture |
| Project — Golf Cart for Accessibility Tecumseh Land Preservation Association..... | Operational Support |
| The Conscious Connect, Inc..... | Neighborhood Pocket Parks & Green Spaces |



Navigating challenging times at The Riding Centre

2021 was a challenging year for everyone because of the continuing restrictions due to the COVID-19 pandemic, and The Riding Centre was no exception, even though most of our activities take place outdoors in open spaces. New temporary protocols, including fewer riders in lessons and no summer camps, definitely affected our bottom line in these trying times.

Fortunately, the Springfield Foundation grant helped support our therapeutic riding program throughout this difficult year with much needed funds. Twenty-two of our students with disabilities had the chance to take part in riding lessons from April to November. Especially during the pandemic, these individual and group activities for some of our most vulnerable youth helped them to maintain physical fitness and a sense of normalcy. The horses, of course, loved being with their riders too.



Health total: \$150,416

| | |
|---|---|
| CitiLookout Counseling and Trauma Recovery Center | Operational Support |
| Dayton Children's Hospital Foundation | EKG Machine for Springfield |
| Heart Health Now | Clark County Minority Health Fair Committee |
| LifeCare Alliance - Diabetes Dayton | Clark County Diabetes Emergency Supply Assistance Program |
| Maple Tree Cancer Alliance | Exercise Oncology Program at Mercy Cancer Center |
| Mercy Health Foundation Clark & Champaign Counties | EPIQ: Advancing the Management of Chronic Disease in Clark County |
| Mercy Health Foundation Clark & Champaign Counties | Cancer Care Outreach Program |
| National Trail Parks and Recreation District | 2022 Playground Fall Protection Program |
| Oesterlen Services For Youth, Inc. | Oesterlen Life Skills Center Group Programming |
| Ohio's Community Mercy Hospice | Pathways of Hope Bereavement Services in Clark County |
| Planned Parenthood Southwest Ohio Region | Operating Support for Springfield Health Center |
| Prevent Blindness | HealthyEyes |
| Springfield Family YMCA | Financial Assistance |
| Springfield Family YMCA | Cardiac Rehabilitation |
| Springfield Initiative - Open Hands Free Pantry | Operational Support |
| Springfield Peace Center | Operational Support |
| The Pregnancy Resource Clinic of Clark County | Operational Support |
| The Riding Centre | Therapeutic Riding Program |
| Family & Youth Initiatives | Mentoring Program |



Keeping dreams alive at Safe Harbor



Over the past year, Safe Harbor provided 24/7 care for all 365 days in the year to women who said “yes” to healing from trauma and “yes” to recovery from addiction. The grant from the Springfield Foundation helped ensure that there was never a gap in staffing and that continuous care in a home-like environment was possible for all residents. Because most of Safe Harbor’s residents have no income to pay for programming - and healing and recovery should not belong only to those who can afford to pay for it - the grant from the Springfield Foundation helped to cover the cost of these women while they resided in programming for up to 18 months.

Safe Harbor was privileged to hire a licensed trauma therapist this past fall to teach a weekly class that helps residents understand their trauma and trauma’s influence on addiction. This class has also provided tools and techniques residents can use when they are experiencing PTSD symptoms and cravings for their drug of choice. One resident commented after a class that she found a particular exercise from the day to be therapeutic and helpful and noted that her PTSD symptoms subsided considerably after working through this technique with the instructor. This is just one of many healing classes and groups that Safe Harbor was able to provide and just one therapeutic result of many during the year.

Research indicates that right-brained experiences and ones that require the thoughtful use of the body have great healing power and also reduce PTSD symptoms. Because of the Springfield Foundation’s generosity, Safe Harbor was able to continue providing experiences like art and music therapy, yoga, eco-therapy, pet therapy, and many other activities to help residents heal. After a special day trip to Hocking Hills to hike, residents commented that they really pushed themselves beyond what they thought they were capable. Experiences like these reinforce that healing and recovery are possible, and they empower residents to think and dream outside the box that their lives were contained in before coming to Safe Harbor. Encounters like these become the icing on the cake of their recovery and give them greater confidence to move beyond the walls of the haven that Safe Harbor provided for the time when they needed it most.

Human Services total: \$330,000

| | |
|--|---|
| 1159 South Community Develop. Corp..... | Rebuilding Blocks |
| Autumn Trails Stable, Inc..... | Operational Support |
| Central Community Center, Inc..... | Living Waters Ministry (LWM) |
| Children’s Hunger Alliance..... | Year-Round Food Access for Clark County Children |
| Clark County Family & Children First Council..... | Supplemental Care Program |
| Community Improvement Corporation..... | Operational Support - Workforce Training and Development |
| Deaf Community Resource Center, Inc..... | Clark County Deaf Community Resource Center |
| United Senior Services..... | Retired & Senior Volunteer Program |
| Encompass Connection Center..... | Within My Reach/On My Shoulders |
| Episcopal Retirement Services Affordable Living..... | Transportation Van for Clark County |
| Goodwill Easterseals Miami Valley..... | Community Outreach Program - Springfield |
| Green Environmental Outreach (GEO)..... | GEO Springfield Community Garden |
| Habitat for Humanity of Greater Dayton..... | Critical Repair and Modification Program for Clark County |
| Interfaith Hospitality Network of Springfield..... | Operational Support |
| Second Harvest Food Bank CCL..... | Food Bank Operational Support |
| Project Woman of Ohio..... | Operational Support |
| Rocking Horse Community Health Center..... | Patient Advocacy |
| Ronald McDonald House Charities Dayton..... | Keeping Families Close |
| Rotary Club of Springfield, Ohio Foundation..... | Services to People with Disabilities |
| SIFI Ministry-Safe Harbor House..... | Operational Support |
| Springfield Family YMCA..... | Adaptive Aquatics |
| TAC-The Abilities Connection..... | Operational Support |
| United Way of Clark, Champaign & Madison Counties..... | 211 Services |
| WellSpring..... | Families and Schools Together |
| Jefferson Street Oasis Community Garden..... | Operational Support |
| Developmental Disabilities of Clark County..... | Operational Support |
| United Senior Services..... | 125 W. Main St. Phase II |





Proving that art belongs to all people

The Springfield Museum of Art holds this truth at the core of our work. We strive to make the Museum more welcoming, engaging, and representative of our community. Over the past year, the Springfield Museum of Art has undertaken institution-wide planning and action to increase diversity, equity, inclusion, and access (DEAI). **We proudly:**

- Adopted a new DEAI statement, created by staff, vetted through a community advisory task force, and approved unanimously by our board.
- Hosted a major exhibition *Black Life as Subject Matter II*, conceived of and curated by Willis "Bing" Davis, that centers the lives of nearly 30 Black artists from across Ohio.
- Presented exhibitions from our collection highlighting female and self-taught artists.
- Loaned historical and contemporary work created by women and artists of color to museums across the country.
- Premiered *Accessible Expressions Ohio 2021*, an exhibition of 60 works created by Ohio artists with disabilities and presented by Art Possible Ohio.

- Partnered with over 20 organizations, including Springfield City School District, Clark Early Learning Center, McKinley Hall, the Gammon House, and Equality Springfield.
- Made the Museum free to those who benefit from SNAP and WIC through the national initiative Museums for All.

While we are proud of this work, we recognize we are at the beginning of this journey. Because words mean little without action, we created a DEAI action plan that guides the ongoing work we must do. And we commit to this work with vigor as we aspire to be a more inclusive, embracing and vital Museum for Springfield.

The Springfield Foundation has been instrumental in moving diversity and inclusion efforts forward in our community, and we are grateful for their financial support of our programs.



Springfield Museum of Art adopts new DEAI Statement

Art belongs to all people. The Springfield Museum of Art embraces Diversity, Equity, Inclusion, and Access because art and our community thrive on openness to ideas and people, regardless of background, belief, or circumstance. As a dynamic, ever-evolving Museum, we intentionally pursue an understanding of our responsibility to be a space that reflects both the world we wish to live in and the vital role we seek to fill in our community. Together, we are stronger.

Arts & Culture total: \$90,642

| | |
|--|---|
| Clark State College | Clark State Performing Arts Center Season |
| Friends of the Hartman Rock Garden | Visionary Art for All: Hartman Accessibility Plan |
| Gammon House, Inc. | Gammon House Juneteenth Celebration |
| Springfield Arts Council, Inc. | Summer Arts Festival 2022 |
| Springfield Arts Council, Inc. | ASL Interpretation for the 2021-22 Season |
| Springfield Museum of Art | Operational Support |
| Springfield Symphony Orchestra | Operational Support |
| The Civic Theatre of Springfield, Ohio, Inc. | Production of One Sunday in Birmingham |
| Westcott House Foundation | Operational Support |
| Springfield Foundation | Public Art |
| Springfield Museum of Art | Capital Campaign-Art Invites |



Diversity, Equity and Inclusion (DEI) update

The Springfield Foundation continued to be active in its diversity, equity and inclusion in 2021. Prior to 2021, the Foundation was working to make DEI more of a part of its culture. In 2020 the Foundation created a committee to begin working on a Diversity Statement and to research ways to incorporate DEI in the Foundation's grant process.

During 2021, the Diversity Statement Committee met several times and created a diversity statement that was very comprehensive which helped set a foundation from which to work. A DEI Committee was created, and the committee decided to work in three areas.

One area was community outreach which would include trainings and community conversations. The Foundation teamed up with Clark State College and a training on the basics of DEI was held. Another training was done with Leadership Clark County which focused on boardsmanship. The Foundation also teamed with Clark State to do a series of community conversations on DEI.

A second area was to be decided where in depth research could be done on a diversity issue in Springfield. Jasmine Evans, who was a summer Wittenberg intern, was hired and she did in depth research on housing in the south end of Springfield and wrote a paper on her findings.

The final area was to review some of the processes at the Foundation to make sure no barriers were in place which would hinder minorities from applying. The review showed that our scholarship process was cumbersome, and several areas were streamlined to make applying much easier.

The Springfield Foundation also created a community outreach position, and Raphael Allen was hired. His responsibilities include becoming involved in projects and activities in the community, to act in part as a sounding board on issues facing our community. He is also responsible for the Foundation's DEI efforts.

2021
BY THE
NUMBERS



TOTAL GIFTS

\$6.7 Million
\$112 Million
Foundation Assets



GRANTS

\$5.47 Million



NEW FUNDS

18



SCHOLARSHIPS

398 Awards
\$613,250 Awarded



Helen Brumfield leaves \$2.3 million to support local students and nonprofits



Helen Brumfield was a teacher that bridged gaps, built relationships, and inspired those in her class to reach their full potential. Never having kids of her own, she chose to devote her life to her students, initially teaching Kindergarten and first grade at Reid Elementary School, and then teaching sixth grade at Possum Elementary School. For 32 years, she cultivated meaningful relationships with her students that lasted long after they graduated from her class.

Helen would often speak of a map her sixth grade students created in her class. She was so impressed with their skills in crafting the map and how they presented it, that she kept it for more than four decades. It hung in Helen's home, a constant reminder of her time educating and impacting the youth of Clark County.

Even after her retirement, Helen continued to support the educational goals of the students within the Clark-Shawnee Local School District. In 2005, she established the Helen J. Brumfield Scholarship fund for graduates of Shawnee High School who went on to study education or nursing. She also established a second scholarship fund for graduates of any Clark County High School pursuing a degree in the field of education at any 2- or 4-year college or university. She loved learning about the students who were selected as recipients, often attending the awards ceremony, so she could meet them personally and discuss their goals and dreams.

In October of 2020, at the age of 94, Helen passed away. Even though she is no longer with us, her passion and dedication for our community lives on. Helen left a gift of \$2.3 million to the Springfield Foundation- enough to increase her current scholarship funds, create another scholarship fund benefitting graduates of the Clark-Shawnee Local School District, and a designated endowment that will support several nonprofit organizations.

Helen's designated fund benefits the United Methodist Churches of Springfield, Clark State School of Nursing, local organizations providing hospice care, the Clark County Library - Southern Village Library Branch, and the Alpha Eta Chapter of the Delta Kappa Gamma Society International.

Helen's generous heart, spunky personality, and love for teaching will forever live on through her scholarships and designated endowment at the Springfield Foundation. We are grateful we got to know Helen, who was an amazing woman, educator, and philanthropist.



Financial highlights

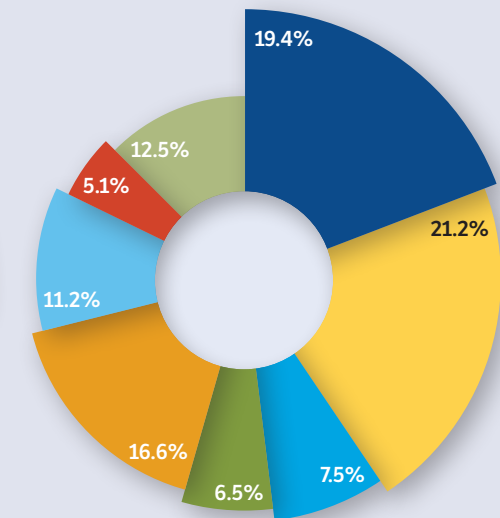
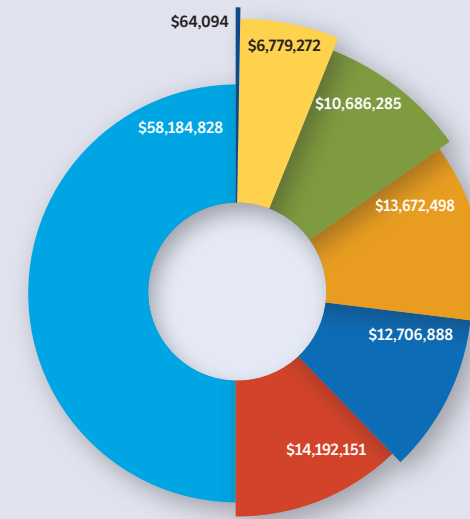
Our commitment is to maintain and grow the charitable assets entrusted to us. The financial information contained in this annual report is a condensed version of the Fiscal Year 2021 audited financial statements through December 31, 2021. A complete set of the audited financial statements, with accompanying notes and report from independent auditor, Clark Schaefer Hackett, is available at the Springfield Foundation office and on the Foundation's website.

| Statement of Financial Position | FY 2021 | FY 2020 |
|---|--------------------|-------------------|
| Cash and cash equivalents | 3,315,146 | 1,883,920 |
| Receivables | 2,300,000 | 288,272 |
| Investments | 111,192,815 | 95,114,878 |
| Prepaid expenses | 20,495 | 19,955 |
| Furniture and equipment - net | 14,368 | 15,399 |
| Leasehold Improvements - net | 22,357 | 14,590 |
| Total Assets | 116,865,181 | 97,337,014 |
| Total Liabilities | 579,165 | 476,473 |
| Net Assets | 116,286,016 | 96,860,541 |
| Total Liabilities & Net Assets | 116,865,181 | 97,337,014 |

| Combined Statement of Activity | FY 2021 | FY 2020 |
|---|--------------------|-------------------|
| Revenues | | |
| Contributions | 6,740,093 | 3,767,403 |
| Investment Income | 7,691,018 | 5,636,210 |
| Increase in Appreciation on Investments | 12,199,621 | 3,660,744 |
| Total Revenues | 26,630,732 | 13,064,357 |
| Expenses | | |
| Grants and Scholarships | 5,207,049 | 4,684,827 |
| Administrative Expenses | 207,914 | 239,409 |
| Fundraising Expenses | 361,933 | 263,991 |
| Programatic Expenses | 1,325,670 | 514,446 |
| Total Expenses | 7,102,566 | 5,702,673 |
| Increase in Net Assets | 19,528,166 | 7,361,684 |
| Net Assets Beginning of Year | 97,337,014 | 89,975,330 |
| Net Assets End of Year | 116,865,181 | 97,337,014 |

Investment overview

A majority of the Springfield Foundation's endowment funds is invested in a "Balanced Pool" portfolio, which is structured for long-term total return. To provide diversification and to reduce overall risk, the investments are divided into carefully defined asset classes. Assets are invested by professional money managers hired by the Foundation through a competitive process. The investment performance of each money manager is monitored by an independent investment consultant retained by the Foundation and overseen by the Foundation's Investment Committee. A list of our current investment managers is available at the Springfield Foundation office.



Total Assets by Fund Type

As of December 31, 2021

| Fund | Assets |
|-------------------|----------------------|
| Horizon | \$64,094 |
| Field of Interest | \$6,779,272 |
| Advised | \$10,686,285 |
| Scholarship | \$13,672,498 |
| Designated | \$12,706,888 |
| Unrestricted | \$14,192,151 |
| Agency | \$58,184,828 |
| Total | \$116,286,016 |

Balanced Pool Investment Asset Mix

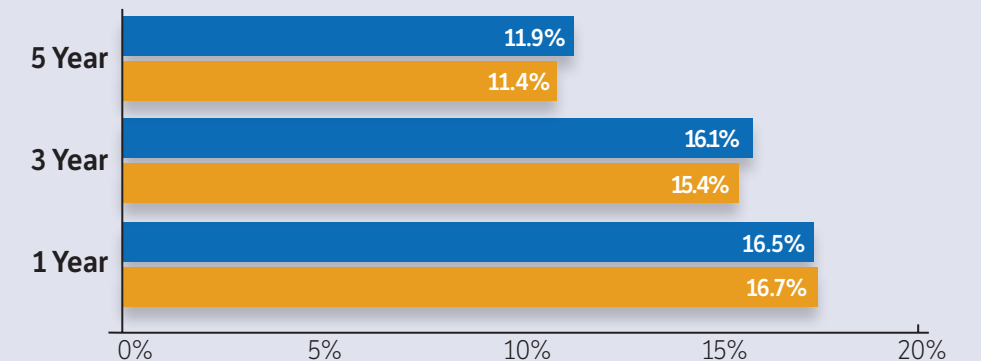
As of December 31, 2021

| | |
|---------------------|-------------|
| Fixed Income & Cash | 19.4% |
| Large-Cap | 21.2% |
| Mid-Cap | 7.5% |
| Small-Cap | 6.5% |
| International | 16.6% |
| Real Estate | 11.2% |
| Diversified Assets | 5.1% |
| Private Equity | 12.5% |
| Total | 100% |

Balanced Fund Investment Performance

As of December 31, 2021

● Benchmark
● Balanced Returns





Existing Endowment Funds

We are forever grateful to the donors who created these funds which provide for Clark County's long-term benefit and serves as the foundation upon which we Celebrate Life, Passions and Our Community.

Unrestricted Funds

African American Community Fund
 Margaret E. Baker Bequest
 Weldin R. Baldwin Unrestricted Fund
 Robert G. and Ruth E. Bayley Unrestricted Fund
 John Elden Bowman Unrestricted Fund
 Charles A. Boyers Bequest
 Mary Jo Hauk Bryan and Fred Bryan Unrestricted Fund
 Ruby M. Caulfield Unrestricted Endowment Fund
 Clark County Community Fund for Arts and Culture
 Clark County Community Fund for Civic Affairs
 Clark County Community Fund for Education
 Clark County Community Fund for Conservation and Environment
 Clark County Community Health Fund
 Clark County Community Human Services Fund
 Champaign Foundation
 Elisabeth R. Cole Unrestricted Endowment Fund
 Juanita Jeckels Eakins Bequest
 Leo and Georgana Fischer Unrestricted Fund
 Gordon and Mary Flax Fund
 Lenora Freshour Unrestricted Endowment Fund
 The Fund for Clark County
 Dr. James and Anna Jean Gianakopoulos Unrestricted Fund
 James P. and Diane F. Gibfried Unrestricted Fund
 Albert E. Goodman Unrestricted Fund
 Arlin J., Barbara A., & David R. Grisso Memorial Fund
 Perry Halley Bequest
 The Heckler Family Fund
 Lester Held Trust
 Iva Hinkle Unrestricted Endowment
 Highlands United Church of Christ Charlotte L. and William C. Henning Endowment Fund
 Philip Kepple Unrestricted Fund
 Charles E. Kip Unrestricted Fund
 Dr. Wesley E. MD and Amy Knap Community Impact Fund
 Louise Leonard Unrestricted Fund
 Robert N. and Ella M. Lupfer Fund
 Martha and Arthur Lutz Unrestricted Fund
 Springfield Foundation Merit Scholarship Fund
 Justine and William Montanus Unrestricted Fund
 Parlato Unrestricted Fund
 Paul A. Pence Memorial Fund
 Isabelle F. Preston Unrestricted Fund
 John and Sheri Rechsteiner Endowment Fund
 Charlotte and Harry Smith Unrestricted Fund
 Social Service Bureau Fund
 Springfield Savings Society Fund
 M. Louise Steele Unrestricted Fund
 Florence E. Stewart Bequest
 Roy R. Sultzbach Bequest
 Catherine C. Uhlman Bequest
 Annie VanderLinde Unrestricted Fund
 Clark County Workforce Development Scholarship

Field of Interest Funds

Anonymous Fund # 13*
 The ARC of Clark County
 Ralph L. Barlow Cancer Care Fund
 Ralph L. Barlow Crippled Children and Retarded Fund
 Clark County Community Fund for Animals
 Amrit and Shashi Chadha Charity Fund
 Local Conservation / Preservation Fund
 Dorothy Ella Dowell Fund
 Robert M. Farish Family Building Trades Fund

Greater Springfield Day Care Center Children's Fund
 Highlands United Church of Christ Endowment
 Humane Society of Clark County Fund*
 Sylvia K. Mendelson Fund
 Helen and Huston Moores Fund
 Mad River Valley Dental Society Fund
 Physical Disabilities Fund
 Polly D. Ricketts Animal Welfare Fund
 James and Sonya Ryhal Performing Arts and Education Fund
 Hilda H. Seaman Memorial Fund
 The Dr. David D. Smith Maternal Health Care Fund
 Springfield Children's Zoo Fund
 Louise Staley Fund
 John Aston Tehan Memorial Arts Fund
 Howard L. Templin Endowment Fund
 Tina's Feline Spay and Neuter Fund

Designated Funds

Dr. Barbara J. Abma Memorial Fund
 Charles L. Bauer Fund
 Robert B. and Sally Ann Beam Endowment
 Gene Boomer and Dan Nobel Springfield Symphony Orchestra Fund
 Charles A. Boyers Children's Home Fund
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