

# The Legacy Society

Like your everyday actions,  
your charitable gifts have an  
impact on others.

Perhaps you have considered a charitable legacy to continue your philanthropy beyond your lifetime, to have your family name remembered and your philanthropy woven into the lives of others.

With a legacy gift, you can.

We invite you to join others whose philanthropy will endure through a gift they have planned in their estate.



## Our Mission

is to raise, strengthen, and distribute permanent charitable funds to benefit Clark County and the surrounding region.

## Our Vision

is to help donors and the community improve the quality of life for all residents now and for generations to come.



## Springfield Foundation

For good. For ever. For all.®

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Springfield, Ohio 45503  
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[www.springfieldfoundation.org](http://www.springfieldfoundation.org)



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For good. For ever. For all.®

## A Gift That Keeps Giving

“Our Legacy Gift through the Foundation ensures that our support of the community will continue long after we are gone.”

– Dan and Judy McGregor, Legacy Society Members



## The Legacy Society of the Springfield Foundation

The Legacy Society was established to thank and recognize those individuals who have chosen to continue to support the causes they care about when they are gone.

Too often, these thoughtful gifts go unrecognized because they come at the end of a donor's life. **The Legacy Society is our way of acknowledging their commitment to the future – today.** We hope it will encourage you to do the same.

### How To Join

To become a member is easy. **Include the Springfield Foundation as a beneficiary of a gift from your estate**, and notify us of your plan.

Your gift can establish your own named fund for unrestricted community support, be designed to benefit specific causes of your choice, or support one of the foundation's existing funds.

There is **no minimum gift requirement**, and there are several ways to make your gift. A few ways include a bequest through your will or beneficiary designations of IRAs, charitable trusts, charitable gift annuities, and life insurance policies.

We will recognize you in a way that is meaningful to you. Membership in the Legacy Society serves as an example to others. If you prefer, we will honor your request for anonymity.

### Sample Bequest Language

I/We give and bequeath the sum of \_\_\_\_\_ Dollars (or \_\_\_\_\_% of my/our estate) (or the rest and residue of my/our estate) (or property, of whatever kind and character and wherever situate) to the Springfield Foundation, the community foundation for Clark County, Ohio, to be held as part of its permanent endowment, with the income therefrom to be used for (describe specific charitable purpose).

Regardless of the type of gift you intend to leave from your estate, **the purpose is determined by you.** We are here to help you integrate your ideas and financial planning to make the most of charitable giving.

### Need More Information?

For more information about making legacy gifts talk to your accountant, attorney, financial advisor, or contact the Foundation.

**Call 937-324-8773 or visit us online at [www.springfieldfoundation.org](http://www.springfieldfoundation.org).**

